



(4784)

Financial Results for the Second Quarter of the Fiscal Year Ending December 31, 2026

August 14, 2026

Tadashi Ito, President and CEO

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Thank you all for joining us today.

I am Ito, President and CEO of GMO Internet, Inc.

We will now begin the GMO Internet, Inc. earnings briefing for the second quarter of the fiscal year ending December 2026.

- 1. Q2 2026 Financial Summary**
- 2. Growth Strategies, Progress and Initiatives in Each Field**
- 3. Shareholder Returns**
- 4. Reference Data**

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Today's agenda is as shown on the screen.

We will share with you the status of our financial results and the progress of each area aligned with our growth strategy.

1. Q2 2026 Financial Summary

2. Growth Strategies, Progress and Initiatives in Each Field

3. Shareholder Returns

4. Reference Data

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First, we will explain our earnings results for the second quarter of 2026.

Consolidated Performance Summary

(Billions of Yen)	Q2, 2025 Actual	Q2, 2026 Actual	YoY	Full Year Forecast	Full Year Progress Rate
Net sales	38.5	41.2	+7.2%	82.0	50.3%
Operating profit	3.2	4.7	+46.2%	9.4	50.4%
Ordinary profit	3.2	4.5	+39.5%	9.1	49.9%
Profit attributable to owners of the parent	2.4	3.0	+28.1%	5.9	52.3%

Against the full-year forecast, progress reached approximately 50% at Q2

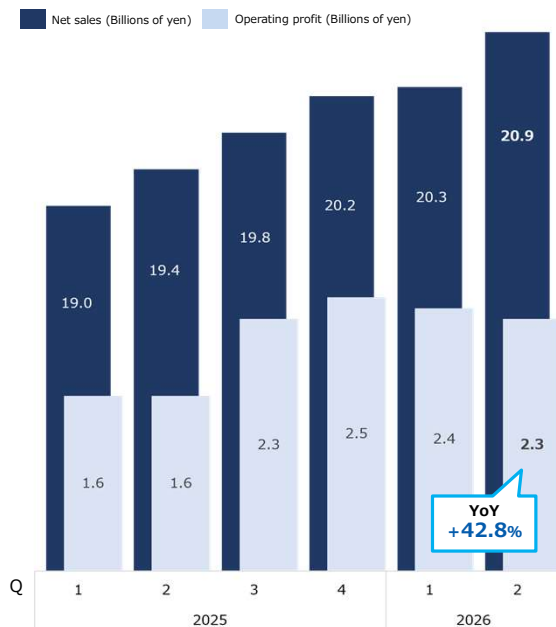
Progress is on track

This shows our overall consolidated results.

Operating profit for the cumulative second quarter came to 4.7 billion yen, up 46.2% year on year, marking a substantial increase in profit. Progress against the full-year forecast reached roughly 50% at the halfway point of the first half. In the first half of the second year under the new management structure, all indicators showed steady progress against the full-year forecast.

Consolidated Results Quarterly Trends

GMOINTERNET



Net sales

YoY +1.5 billion yen

Increasing Factors

- Sharp increase in transactions in the GPU Cloud Business compared to last year's ramp-up period

QoQ +0.6 billion yen

Increasing Factors

- In addition to GPU Cloud Business ramp-up, the ISP Business achieves sales growth without seasonal decline

Operating profit

YoY +0.6 billion yen

Increasing Factors

- Increased transactions in the GPU Cloud Business, and recovered profitability in the Internet Advertising Business

QoQ -0.1 billion yen

Decreasing Factors

- Seasonal decline following the Q1 peak season in the Internet Advertising Business

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Next, I will explain the quarterly trend in net sales and operating profit.

Net sales rose 600 million yen quarter on quarter to 20.9 billion yen, and were up 1.5 billion yen year on year.

This reflects the ramp-up of the GPU Cloud Business, together with the ISP Business, which grew sales without the usual seasonal pullback following its busy period.

Operating profit rose 600 million yen year on year to 2.3 billion yen.

This increase was driven by higher transaction volume in the GPU Cloud Business and by the recovery in profitability in the Internet Advertising Business. On the other hand, operating profit was down 100 million yen quarter on quarter, a slight decline resulting from the pullback in the Internet Advertising Business following its busy first-quarter season.

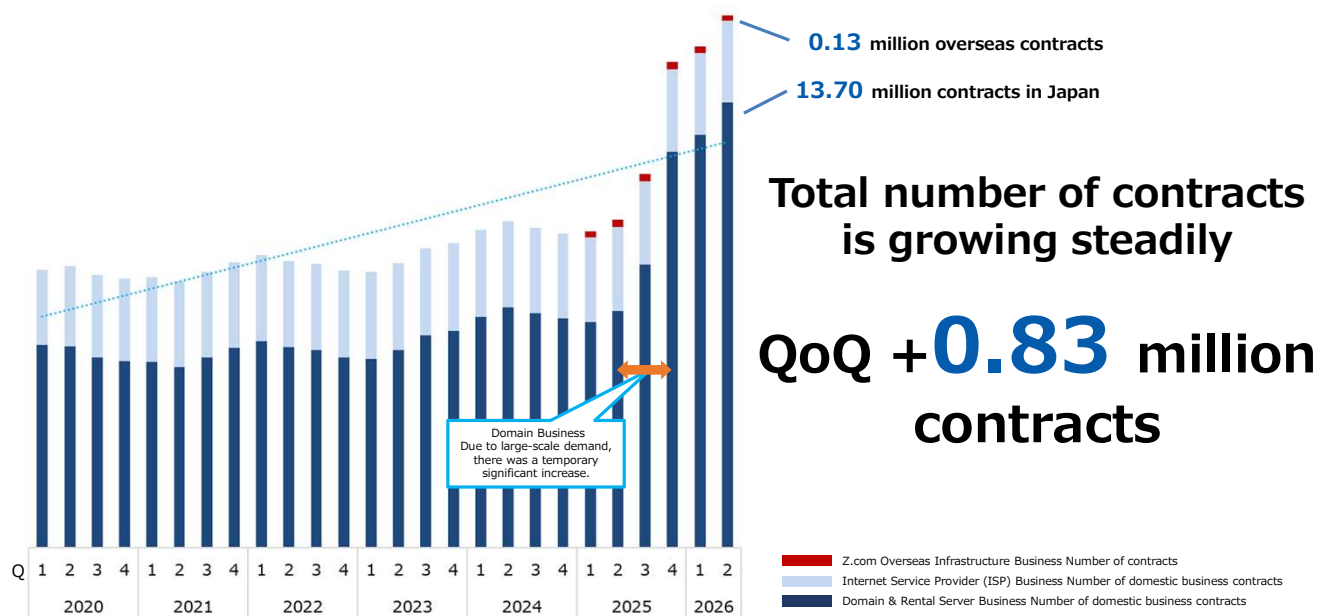
(Billions of Yen)		Q2 FY2025	Q2 FY2026	YoY
Internet Infrastructure Business	Net sales	31.9	35.8	+12.2%
	Operating profit	3.5	4.5	+27.0%
Internet Advertising & Media Business	Net sales	6.8	5.8	-14.4%
	Operating profit	0.0	0.3	+476.4%
Other and Consolidation Eliminations	Net sales	(0.2)	(0.4)	-56.5%
	Operating profit	(0.3)	(0.1)	+58.5%

Next, we will look at the results by segment. These segments correspond to those disclosed in our financial results report (tanshin).

Looking at first-half year-on-year figures, the Internet Infrastructure Business posted a substantial increase in profit driven by the ramp-up of the GPU Cloud Business, and the Internet Advertising & Media Business also increased profit on the back of improved profitability.

(Billions of Yen)				Q2 FY2025	Q2 FY2026	YoY
Internet Infrastructure Business	Domain & Rental Server Business		Net sales	9.8	11.5	+18.1%
			Operating profit	1.7	3.1	+73.6%
	Internet Service Provider Business		Net sales	20.8	21.7	+4.3%
			Operating profit	3.9	4.2	+8.8%
	Infrastructure Other	Overseas Business Common expenses in Infrastructure Business, etc.	Net sales	1.3	2.5	+95.4%
			Operating profit	(2.1)	(2.8)	-32.5%
Internet Advertising & Media Business	Internet Advertising & Media Business		Net sales	6.8	5.8	-14.4%
			Operating profit	0.5	0.8	+54.4%
	Advertising & Media Other	Common expenses in Advertising Business, etc.	Net sales	-	-	-
			Operating profit	(0.4)	(0.4)	+4.4%
Other and Consolidation Eliminations		Company-wide common expenses, etc. Consolidation eliminations	Net sales	(0.2)	(0.4)	-56.5%
			Operating profit	(0.3)	(0.1)	+58.5%

This shows a further breakdown of each segment.
The status of each business is as shown here;
we will explain the YoY comparisons and trends for each in more detail later.



This shows the trend in contract numbers across each business. As of the end of the second quarter, domestic contracts totaled 13.7 million and overseas contracts totaled 130,000.

In the third and fourth quarters of last year, contracts increased temporarily due to large-volume orders from corporate customers in the Domain Business, but that effect has since settled, and steady growth continues.

1. Q2 2026 Financial Summary

**2. Growth Strategies, Progress and
Initiatives in Each Field**

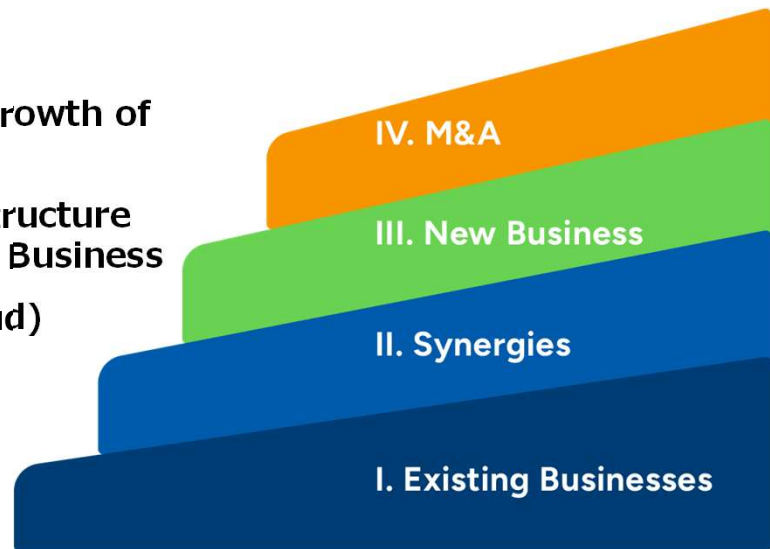
3. Shareholder Returns

4. Reference Data

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Next, I will discuss the progress in each business area in line with our growth strategy.

- I. Stable and Continuous Growth of Existing Businesses**
- II. Synergy between Infrastructure and Advertising & Media Business**
- III. New Business (GPU Cloud)**
- IV. M&A**



This chart illustrates our growth strategy going forward.
To explain it again, our growth strategy consists of four categories.

First, we will continue to grow our existing businesses, such as the Internet Infrastructure Business, which forms our solid earnings base — this is the foundation of our company.

Second, we expect further growth in our existing businesses through synergies between the Infrastructure Business and the Advertising & Media Business.

Third, we view new businesses such as GMO GPU Cloud as a growth driver.

Fourth, through investment in M&A initiatives, we aim to expand our profit scale and enhance corporate value.

I. Stable and Continuous Growth of Existing Businesses

II. Synergy between Infrastructure and Advertising & Media Business

III. New Business (GPU Cloud)

IV. M&A

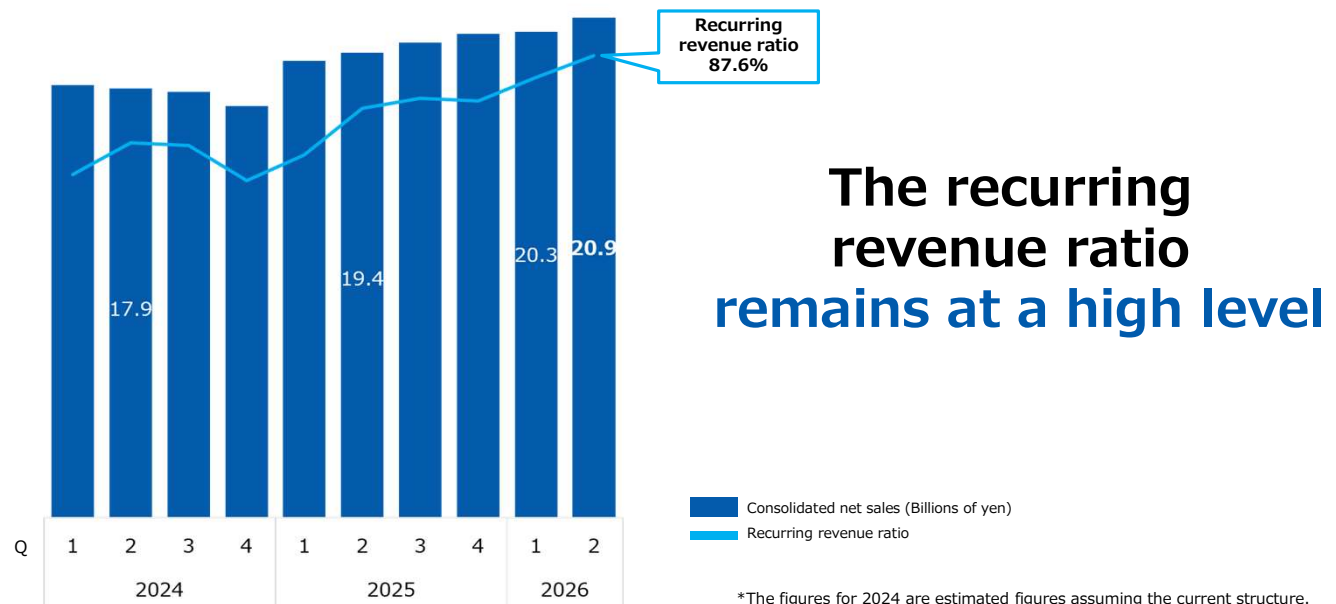
IV. M&A

III. New Business

II. Synergies

I. Existing Businesses

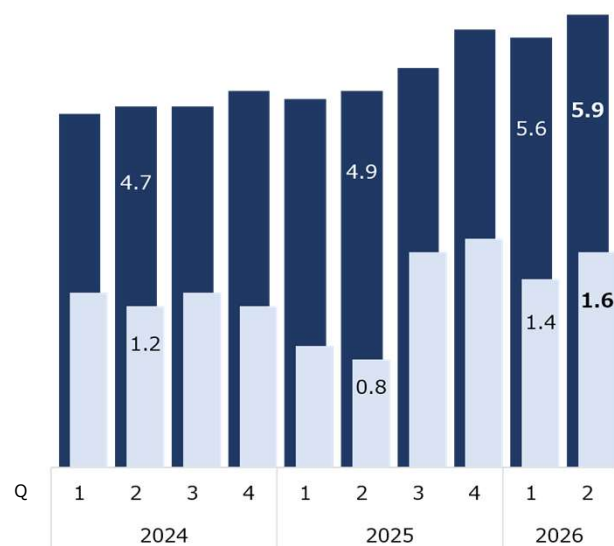
First, I will explain the status of our existing businesses.



This is our recurring-revenue ratio, an indicator of the earnings base of our existing businesses, alongside contract numbers.

The recurring-revenue ratio in net sales for the second quarter was 87.6%.

This ratio remains at a high level and continues to contribute to our stable earnings base. This solid recurring revenue underpins our ability to invest in new businesses, including GPU Cloud, while also growing profit across the company as a whole.



**GPU Cloud
H200 and B300
Both at high utilization**

**Continuing advertising
investment in existing
businesses**

■ Net sales (Billions of yen)
■ Operating profit (Billions of yen)

*The figures for 2024 are estimated figures assuming the current structure.

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Next, I will explain the status of each business.

First is the second-quarter progress of the Domain & Rental Server Business. In addition to the solid performance of our existing businesses, both sales and profit increased quarter on quarter and year on year, driven by continued high utilization of the GPU Cloud Business's H200 servers and strong utilization of B300 in this quarter as well.

In our existing businesses, advertising investment aimed at expanding solid recurring revenue has been increasing since the previous quarter, and this continued in the current quarter.



Advancing AI-Driven Server Operations and AI Agent Utilization



Remote MCP Server Launch

**First Domestic Cloud Provider
Server Control from Major AI Agents
ConoHa Available via Claude Connector**

**Multiple AI Agents including Hermes Agent and
Open Claw available immediately***

*This refers to the provision of startup scripts

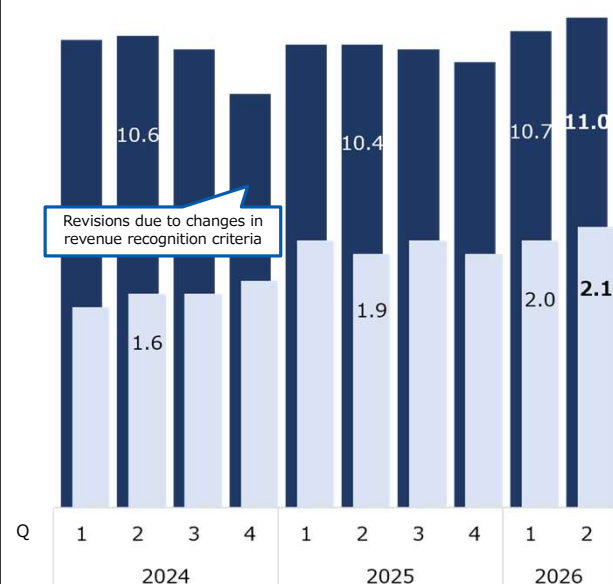
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This covers topics in the Domain & Rental Server Business.

For our rental server service ConoHa, we are promoting AI-based server operations and the use of AI agents.

As the first domestic cloud provider to do so, we have begun offering an environment in which customers can operate servers using natural language through leading AI agents, including Anthropic's Claude. This allows tasks that previously required knowledge of command-line operations to be completed through a conversational interface.

We have also made integration with Claude easier, and we provide numerous startup scripts, including "Hermes Agent" and "Open Claw." Through these initiatives, we aim to make our servers easier to use for customers without specialized knowledge, helping us acquire new customers and improve retention.



Strong new contract acquisitions increased both sales and profit, with no seasonal decline after the peak season

Continued advertising investment supports steady profit growth

■ Net sales (Billions of yen)
■ Operating profit (Billions of yen)

*The figures for 2024 are estimated figures assuming the current structure.

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Next, the ISP Business.

Normally, the moving season in the first quarter is our busy period, and the second quarter tends to see a pullback as a result. However, in this second quarter, strong new customer acquisition meant that both sales and operating profit increased without any such pullback. In addition to the ongoing improvement in our sales mix, we have continued advertising investment, and we will continue to build up profit both now and going forward.



docomo Hikari Internet Service Providers
If you're choosing based on satisfaction
GMO Tokutoku BB



Pocket Wi-Fi Type



Home Router Type

Fiber-Optic Internet
(docomo Hikari)
Home Router (WiMAX)
New contract acquisitions
are strong
Driving growth in sales
and profit

Regarding new contract acquisition in our consumer-facing business, new contracts for both Fiber-Optic Internet and home router services exceeded the previous year's level and have continued to perform well.

We believe this reflects the steady impact of our active marketing activities and advertising investment.

We will continue to invest to build up solid recurring revenue.

GMO
INTERNET GROUP

株式会社未来ロボット

GMO
INTERNETGMO CYBER SECURITY
IERAEGMO
AI&ロボティクス商事

Awarded a contract by the Japan Ground Self-Defense Force for a verification project on introducing a security robot (quadruped-type) system

Supporting Internet Connectivity Infrastructure in the Robotics Field

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Another topic in the ISP Business concerns our expansion into the physical AI and robotics field.

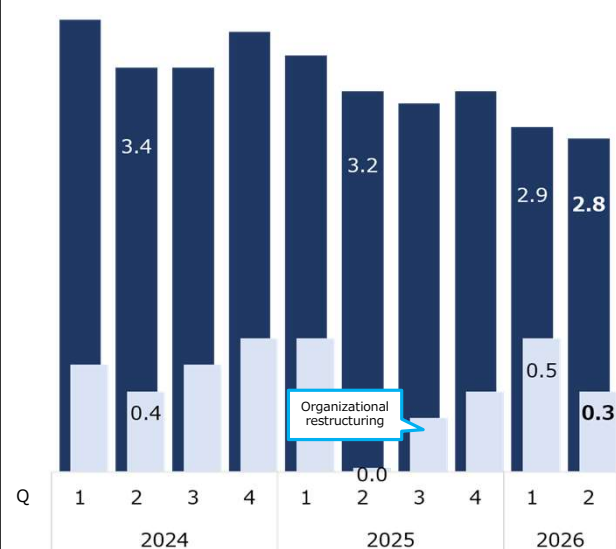
In addition to our provider services for individual customers, we also offer communication services for corporate customers.

GMO Internet Group has been commissioned for work related to the introduction and verification of a security robot system promoted by the Japan Ground Self-Defense Force, and we are providing the communications infrastructure and line technology for this project.

The initiative aims to achieve labor savings and 24-hour security coverage, and field trials are currently under way at multiple Self-Defense Force bases nationwide.

Stable, low-latency communications infrastructure is essential for remote robot control and data connectivity.

We will leverage the know-how from the ISP Business, which has a track record of 20,000 line installations, to support the digital infrastructure of this growth area.



Productivity improved, and operating profit exceeded the same period last year

■ Net sales (Billions of yen)
■ Operating profit (Billions of yen)

*The figures for 2024 are estimated figures assuming the current structure.

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Next, the Internet Advertising & Media Business.

Thanks to the effect of the organizational restructuring carried out in the third quarter of last year, productivity has improved and profit levels have recovered significantly from the previous year. While monitoring the sales trend, we will continue to increase the proportion of recurring-revenue products to establish a more stable business foundation.

GMO NIKKO



GMO AI Optimization Boost: Japan's First Comprehensive AIO Tool

Strengthening AIO Support

AIO (AI Search Optimization) :
Comprehensive support tool now available

Centrally collects and visualizes the data needed for AIO



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As a topic in the Advertising & Media Business, I will explain our strengthened support for AIO.

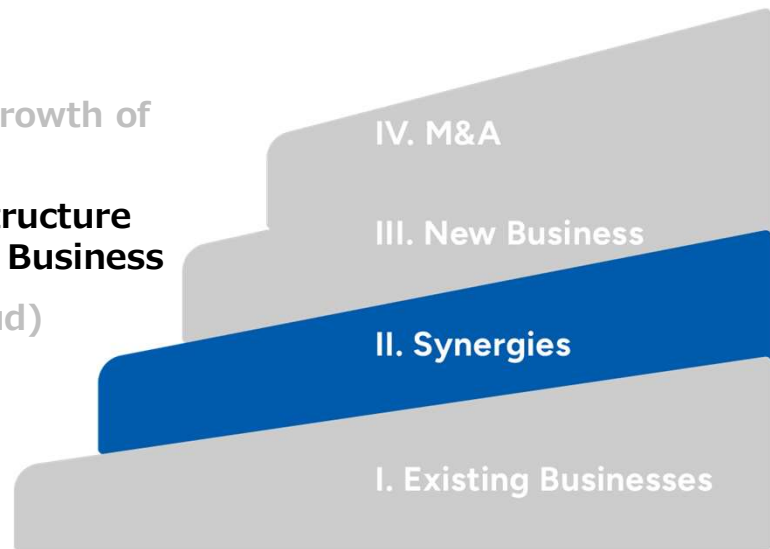
As search behavior driven by generative AI expands, AIO — how effectively a company is referenced in AI-based search — is becoming increasingly important.

In response, we have begun offering a tool that centrally collects and visualizes the data needed for AIO.

In the Advertising & Media Business, we are increasing the proportion of recurring-revenue products to stabilize sales, and we position this tool as a core offering in that effort.

Going forward, we will also extend this offering to the Infrastructure Business's customer base, aiming to expand sales through synergies.

- I. Stable and Continuous Growth of Existing Businesses
- II. Synergy between Infrastructure and Advertising & Media Business**
- III. New Business (GPU Cloud)
- IV. M&A



Next, I will explain our initiatives regarding synergies between the Internet Infrastructure Business and the Internet Advertising & Media Business.



* As of the end of June 2026, domestic figures

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This diagram summarizes the basic policy for synergies between the Infrastructure and Advertising & Media Businesses.

We believe we can further expand net sales by leveraging the marketing expertise of the Advertising & Media Business to acquire new customers for the Infrastructure Business, and conversely by selling Advertising & Media products to the solid customer base of the Infrastructure Business.

The provision of the AIO tool to the Infrastructure Business's customer base, mentioned earlier as a topic in the Internet Advertising & Media Business, is one example of this initiative.

Initiatives to Date



Offer discounted plans to **Onamae.com** customers to drive traffic and monetize **recurring revenue**

とくともくクラブ
by GMO
Operating and developing using expertise in the Advertising & Media Business



とくともくBB
by GMO
Enhancing Customer Satisfaction

Operating a benefits website for existing customers of the ISP Business using **expertise from the Advertising & Media Business**

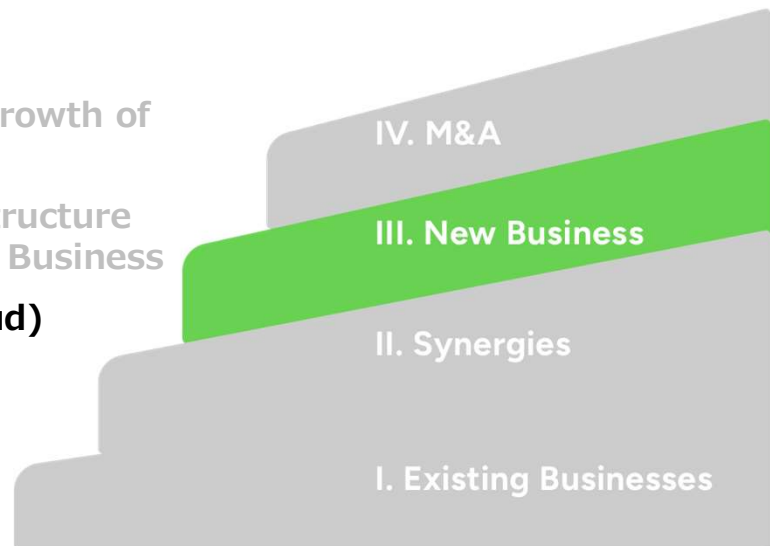
I would like to introduce our initiatives to date once again.

We offer customers of Onamae.com a discounted plan for "GMO AI Kantan Shukiyaku".

This will help drive customer referrals from our solid customer base and support recurring revenue generation.

We also operate the loyalty site for existing customers of the ISP Business using the media-operation know-how gained from the Advertising & Media Business, aiming to improve customer satisfaction.

- I. Stable and Continuous Growth of Existing Businesses
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Next, I will explain the status of our new business, GMO GPU Cloud.



NVIDIA HGX B300 25 units GPU Servers

Q1 2026

All units entered service

Q2 2026

Utilization rate above 90%

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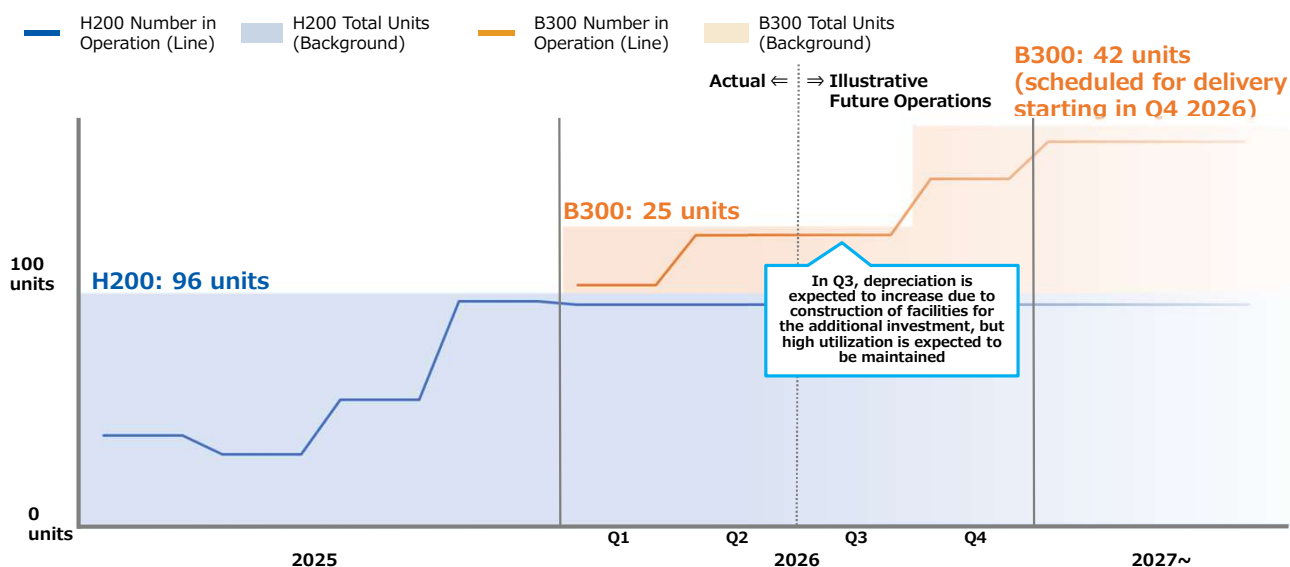
For our B300 GPU servers, which began service at the end of last year, all 25 units planned for delivery during the first quarter of 2026 have now been made available.

In the second quarter, these 25 units maintained a utilization rate of over 90%.

I will explain our future capital expenditure outlook and utilization status in more detail on the next slide.

New Business | GMO GPU Cloud

Number of Servers and Operational Status (Illustrative)



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This chart provides an illustrative view of the trend in our server unit count and utilization from 2025 through 2026.

H200 has maintained high utilization continuously since the fourth quarter of 2025.

For B300, for which we began providing all units from the first quarter of 2026, utilization rose in the second quarter, as I mentioned earlier.

Reflecting robust market demand, we have resolved to make an additional investment in 42 B300 servers, which we will begin providing sequentially from the fourth quarter of this year.

In the third quarter, we expect depreciation expenses to increase due to the construction of facilities for this additional investment, but we expect to maintain a high utilization rate.

Investment Results / Plans

Dec 2023	●	NVIDIA Partner Program Participation
Feb 2024	●	Investing Approximately 10 bn yen in 96 H200 GPU Server
Apr 2024	●	Ministry of Economy, Trade and Industry: Obtained Certification for the "Cloud Program" Supply Assurance Plan Announcement of planned subsidies totaling up to 1.9 bn yen
Nov 2024	●	GMO GPU Cloud Service Launch (H200 GPU Server)
Mar 2025	●	Investing 0.2 bn yen in additional storage
Aug 2025	●	Investing 2.2 bn yen in 25 B300 GPU Servers
Dec 2025	●	B300 GPU Server Service Launch
Apr 2026	●	Investing 6.9 bn yen in 42 B300 GPU Servers
Aug 2026	●	Investing 10.1 bn yen in 64 B300 GPU Servers
		Continue making additional investments while taking operational conditions into account

B300 GPU Server

Resolved additional investment in :
Initial 25 units (Q1 2026 launch) plus

42 units in April

(scheduled for Q4 2026 launch)

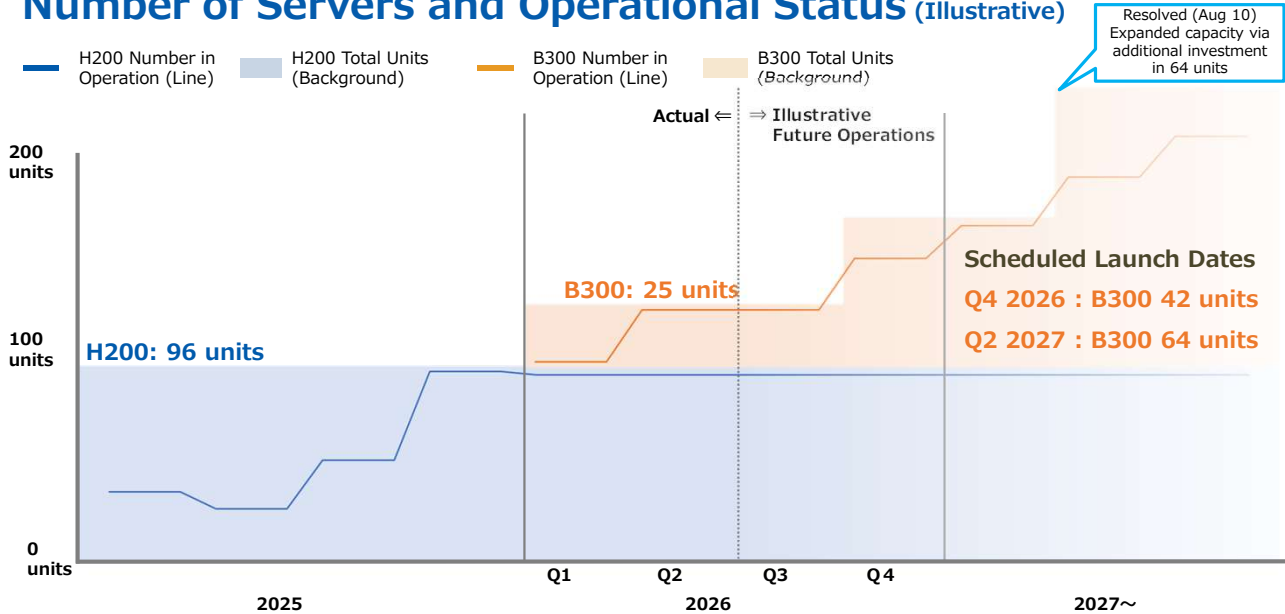
64 units in August

(scheduled for Q2 2027 launch)

**In light of the demand environment,
bringing forward the investment plan**

Next, I will explain our capital expenditure track record and future plans. We disclosed this on August 10, and in light of the strong utilization of our existing servers and robust customer demand, we have resolved to make an additional investment in 64 B300-equipped servers. Combined with the previously resolved 42 units, this brings the total planned expansion to 106 units.

Number of Servers and Operational Status (Illustrative)



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This is an illustration of server unit count and utilization reflecting the investment resolved on August 10. The additional 64 units are scheduled to be provided sequentially from the second quarter of 2027 onward. We plan to continue making additional investments while taking into account operational conditions and demand.

Total proceeds raised: 20.2 bn yen

Investment in the GPU cloud business

Amount planned at time of fundraising

19.7 bn yen

Amount executed

20.2 bn yen

Investment Progress

Completed: 10.1 bn yen

This Resolution: 10.1 bn yen

Investment in Turing Inc. : **3.2** bn yen
(Resolved: Mar 18)

Original plan:
Invest the remaining 9.6 bn yen
by Dec 2027

Procurement of B300 **42** units : **6.9** bn yen
(Resolved: Apr 10)

B300 64 units (Resolved: Aug 10)
Increase the amount
and bring the investment forward

*Under the original plan, the difference between the funds raised and the amount invested in the GPU Cloud Business was to be applied to loan repayment.
The above investment amounts are exclusive of consumption tax; actual cash outflow includes consumption tax and other charges.

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With this additional investment, the investment policy has now been resolved for the full 20.2 billion yen raised through the recent public offering and secondary offering.

At the time of the offering, we had anticipated completing the investment by the end of 2027, but it is now being carried out ahead of schedule.

EDR Security Monitoring Now Standard In cooperation with the SOC of GMO Cybersecurity by Ierae



Addressing Cyber Attack Risks in AI Development Infrastructure
EDR Security Monitoring Now Standard on Managed HPC Clusters

**EDR deployed on each GPU node
to visualize suspicious activity**

**Providing an environment where
customers
can focus on development and
research with peace of mind**

EDR (Endpoint Detection and Response):
A security solution that detects, analyzes, and responds to threats on endpoints such as PCs and servers in real time

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As a topic in the GPU Cloud Business, I will explain the strengthening of our security measures.

We have now made EDR-based security monitoring a standard feature of GMO GPU Cloud. EDR (Endpoint Detection and Response) is a security solution that detects, analyzes, and responds to threats at endpoints such as PCs and servers in real time.

In partnership with the SOC of Group company GMO Cybersecurity by Ierae, we have deployed EDR on each GPU node to make suspicious activity visible.

In AI development, training data and models themselves are extremely important assets.

We believe that providing an environment in which customers can focus on development and research with peace of mind is a key reason customers choose us.

The ability to collaborate with specialized companies within the Group is a strength unique to us.

Building Awareness and Relationships Through Event Participation

An AI Research Academic Conference **JSAI2026**

(Annual Conference of the Japanese Society for
Artificial Intelligence)

A Network Operations Technology Conference

JANOG58 Meeting



June 8 (Mon) - June 12 (Fri), 2026, G Messe Gunma

[Event Report](#)
[Seminar Report](#)
(Japanese Only)



July 15 (Wed) - July 17 (Fri), 2026, Ehime Prefectural Culture Hall

[Event Report](#)
(Japanese Only)

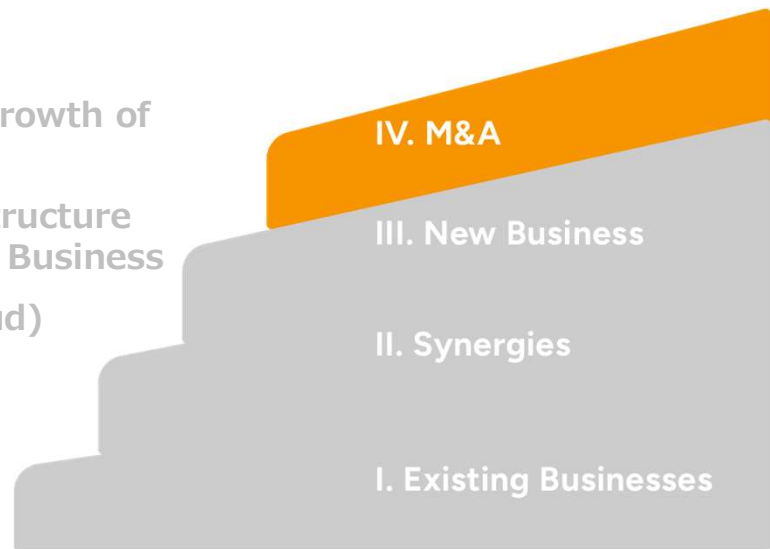
The GPU Cloud Business is also working to build awareness and relationships through participation in industry events.

Recently, we have exhibited at JSAI2026, an academic conference on AI research, and at the JANOG58 Meeting, a conference on network operations technology.

Our GPU Cloud customers are primarily research institutions and AI development companies.

Through direct dialogue at these events, we aim to raise our profile within the engineering community and create business opportunities.

- I. Stable and Continuous Growth of Existing Businesses
- II. Synergy between Infrastructure and Advertising & Media Business
- III. New Business (GPU Cloud)
- IV. M&A**



Next, I will report on the status of our M&A initiatives.

Accelerating Growth Through Proactive M&A



Theme

Expansion of the market share of existing businesses
Strengthening of solid recurring revenue products
Reorganization within the Group

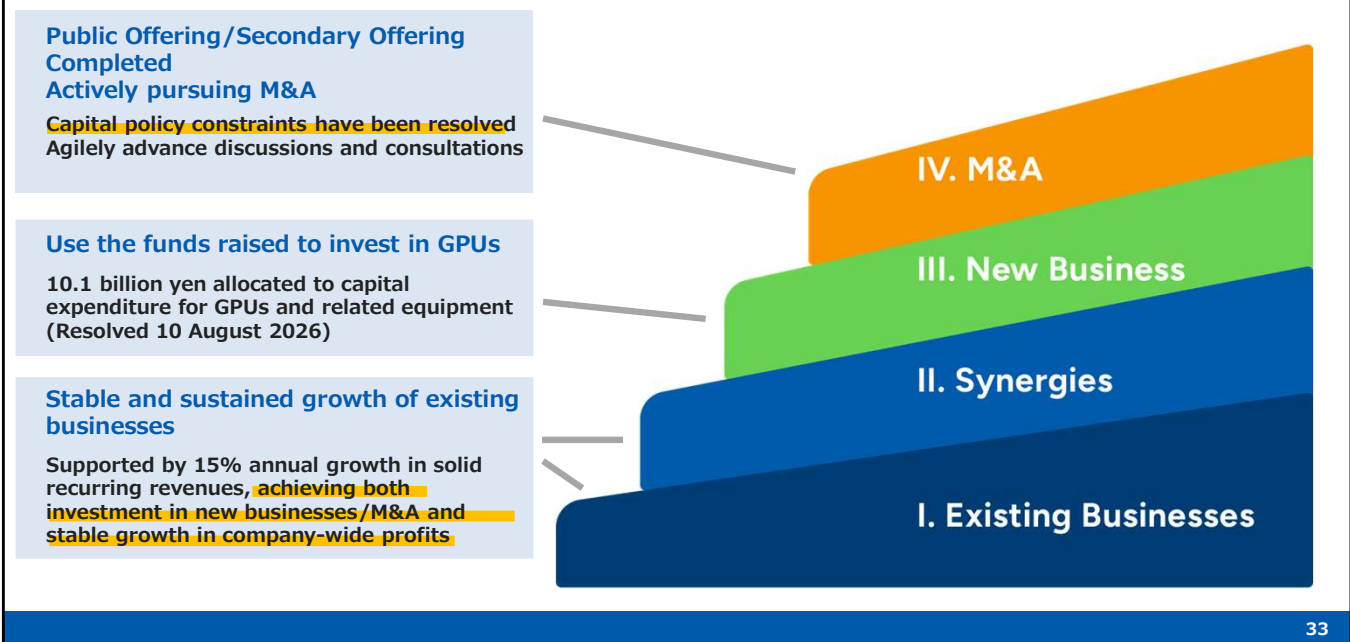
32

This is our basic policy on M&A initiatives.

We are seeking potential partners based on themes such as further expanding market share in our Infrastructure and Advertising businesses, pursuing M&A initiatives in recurring-revenue products that further strengthen our solid recurring revenue, and reorganizing within the Group.

There are no announcements to share this quarter.

We continue to evaluate M&A opportunities and will update you on any material developments.



Next, I will explain our future policy following the completion of the public offering and secondary offering announced in April.

With the completion of this offering, the constraints on our capital policy have been resolved, and we will pursue M&A initiatives even more proactively, including the review and negotiation of potential partners.

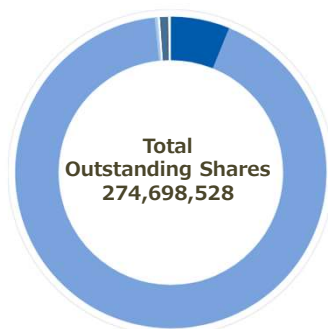
Underpinned by growth in solid recurring revenue, the Company will balance investment in new businesses and M&A with stable and sustained growth in company-wide profits.

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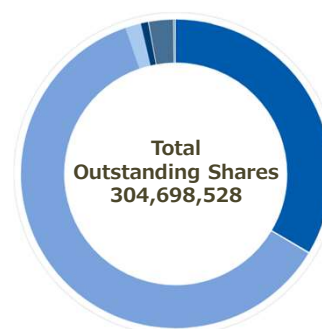
Next is shareholder returns.

Improvement in the Ratio of Tradable Shares : 7.7% → **41.5%**

**Before Listing Maintenance
Standards Compliance**
As of end-March 2026



**After Listing Maintenance
Standards Compliance**
As of end-June 2026



● Individual Investors 6.09% ● Financial Institutions 0.18%
● Japanese Companies 92.33% ● Financial Instrument Firms 0.84%
● Foreign Companies etc 0.37% ● Treasury stock 0.16%

● Individual Investors 33.49% ● Financial Institutions 0.72%
● Japanese Companies 61.13% ● Financial Instrument Firms 2.67%
● Foreign Companies etc 1.82% ● Treasury stock 0.14%

Before discussing shareholder returns,
I would like to first explain the status of our shares before and after the
public offering and secondary offering.

As a result of the offering, our tradable share ratio rose to 41.5%, bringing
us into compliance with the Prime Market's listing maintenance criteria.
Our shareholder composition has also changed significantly. We will
continue to work to enhance corporate value.

Quarterly net
profit per share

4.85 yen

*

Dividend payout ratio

100% * (**65%** + **35%**)
(Basic Dividend Payout Ratio) (Commemorative dividend)

||

Q2 Dividend

4.85 yen

*This is the dividend payout ratio before adjustment for deduction of treasury stock.

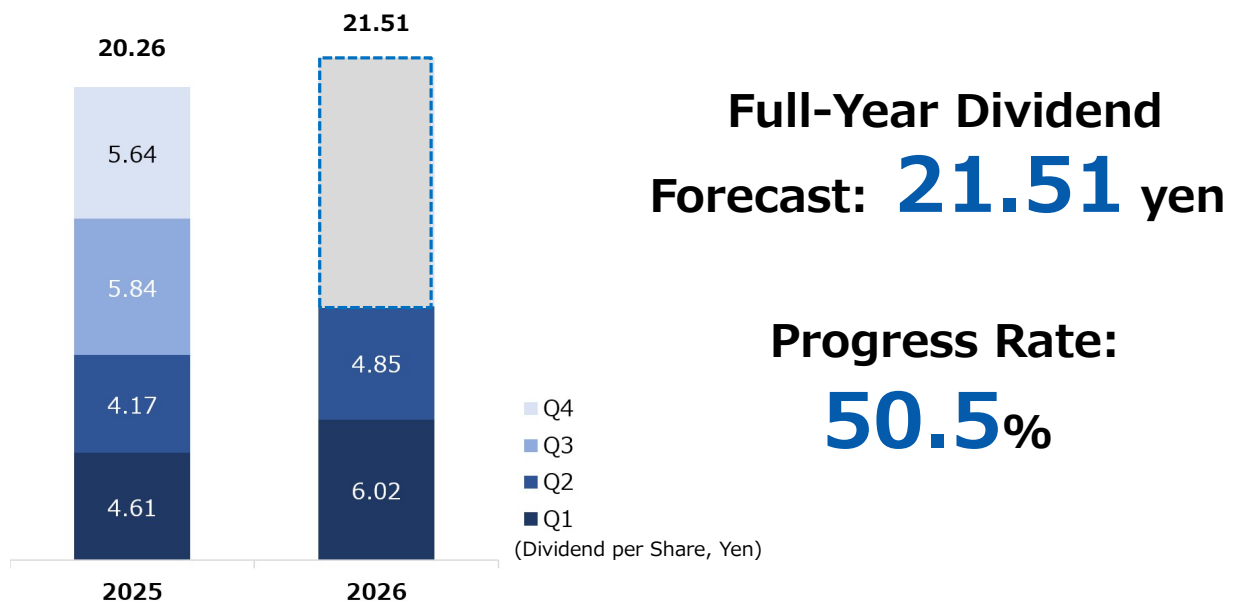
*The commemorative dividend is scheduled to be paid over a two-year period from 2025 to 2026.

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This is the dividend status for this quarter.

Since last fiscal year, we have been paying quarterly dividends, and with the addition of a commemorative dividend to mark our listing on the Prime Market, we will maintain a 100% total payout ratio — comprising a 65% base payout ratio and a 35% commemorative dividend — for two years.

Accordingly, we will distribute 100% of the quarterly net profit per share of 4.85 yen.



Our full-year dividend forecast for this fiscal year is 21.51 yen per share. Progress against this forecast for the second quarter was 50.5%

- ▶ Q2 progress is on track (Operating profit YoY +46.2%)
Progress against the disclosed forecast exceeds 50%
- ▶ Sales of GPU Cloud Business B300 units remain strong
Resolved an additional investment of 10.1 bn yen for 64 units
- ▶ Against a backdrop of increased profit from new businesses, existing businesses are strengthening advertising investment to grow solid recurring revenue
- ▶ Continuation of quarterly dividends and a 100% payout ratio*

*The commemorative dividend is planned for the two-year period from 2025 to 2026.

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Finally, I will summarize today's key points.

First, progress in the second quarter has been steady.

Operating profit significantly exceeded the previous year's level, and we completed the first half with progress of over 50% against our disclosed forecast.

Next, regarding the GPU Cloud Business, sales of B300 have been performing well.

We plan to begin providing the additional 42 units within this calendar year, and have resolved to make an additional investment in 64 B300 units.

In addition, on the back of increased profit from our new businesses, we will strengthen advertising investment in our existing businesses to further increase solid recurring revenue.

Regarding dividends, we will maintain a 100% payout ratio in 2026 as well, and will continue to pay quarterly dividends.

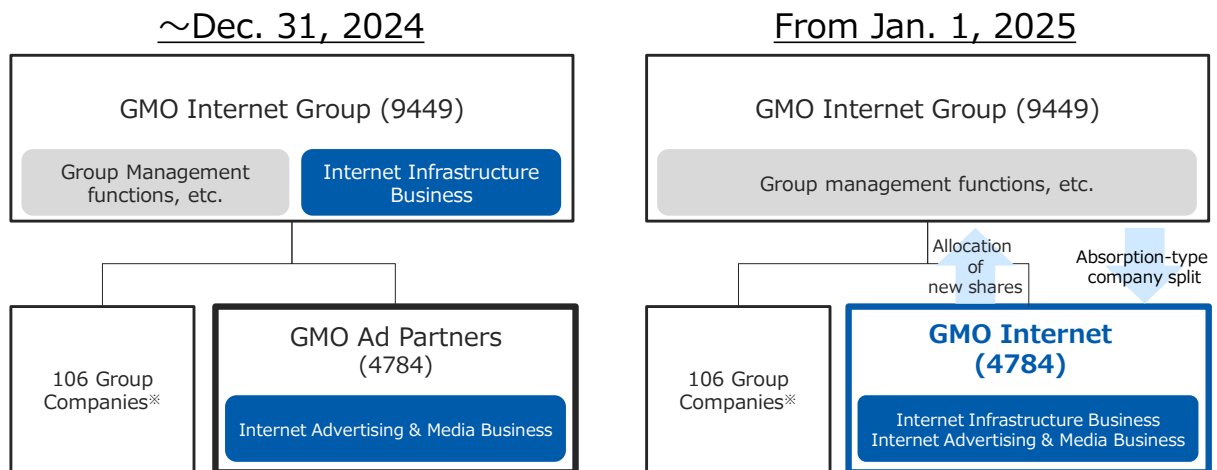
Internet for Everyone



That concludes our presentation.
Thank you very much for your attention.
Internet for everyone.

1. Q2 2026 Financial Summary
2. Growth Strategies, Progress and Initiatives in Each Field
3. Shareholder Returns
- 4. Reference Data**

Succeeded Internet Infrastructure Business, the founding business of GMO Internet Group
 Changed the company name to GMO Internet. GMO Internet Group transitioned to a holding company



Number of Partners

(Employees)

Domestic: 1,139 employees**Overseas: 869 employees** (as of June 2026)**Location**Tokyo, Sendai, Osaka, Kitakyushu, Fukuoka, Miyazaki, Okinawa
Thailand, Vietnam, Philippines, Mongolia, Myanmar, Laos**2025 Net Sales****78.5 billion yen****Consolidated Group
Companies**
Overseas companies (9)**Company Website URL****<https://internet.gmo/>****Representative****Tadashi Ito, President and CEO**

Internet Infrastructure

Domain Business

Offer domain name registration and management services (registrar), which are essential for building websites, to both individual / corporate customers



Cloud & Rental Server (Hosting) Business

Providing internet infrastructure (servers) as an environment for individual / corporate customers to conduct online business and disseminate information



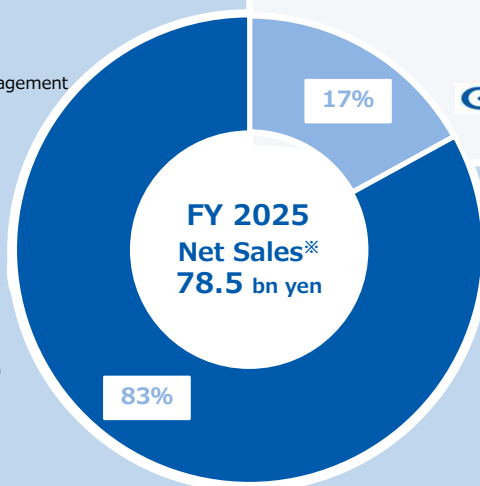
Internet Advertising & Media

Provide web marketing solutions
Develop our own online media platforms



Internet Service Provider (ISP) Business

Since launching our Internet business in 1995, we have been providing highly reliable Internet connectivity services to both individual / corporate customers through fiber-optic and mobile networks



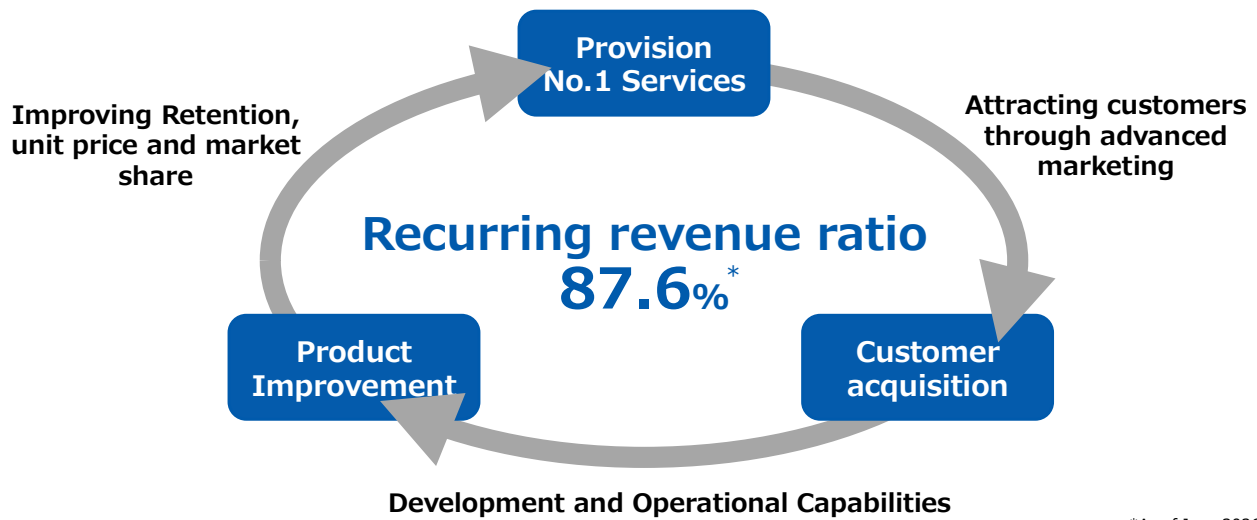
**Indispensable products that will
not disappear with
recurring revenue business model.**



Number of contracts 13.70 million*

*As of June 2026 ; domestic contracts

Aiming to accelerate customer development and acquisition by providing No.1 services and strengthening marketing capabilities. Leveraging the development capabilities of experienced engineers to provide high-quality services, aiming to improve customer satisfaction and retention



*As of June 2026

Purpose

Compliance with the Listing Maintenance Standards of the TSE Prime Market
Fundraising for the GPU Cloud Business

Number of Shares

New Share Issuance: 30 million shares
Secondary Offering of Shares: 61.5 million shares
 (Offered by GMO Internet Group, Inc.; excluding the over-allotment)

Issue Price
 (Offering Price)

710 yen

Amount Raised

20.2 billion yen

Listing Maintenance Standard Ratio of Tradable Shares

7.7% → 41.5% , Compliant

GMOINTERNET



May 14, 2026

Company Name: GMO Internet, Inc.
 Name of representative: Tadashi Ito
 President and CEO
 (Securities code: 4784; TSE Prime Market)
 Inquiries: Toshahiko Sugaya
 Executive Officer
 (Telephone: +81-3-5728-7900)
 Corporate website: <https://internet.gmo/en/>

**Notice Concerning Compliance with Listing Maintenance Standards
 (Completion of Compliance with All Continued Listing Criteria for the Prime Market)**

GMO Internet, Inc. (the "Company") previously disclosed its plan to meet the listing maintenance standards in the "Notice Concerning Plan to Comply with Listing Maintenance Standards (Entering Improvement Period)" dated March 9, 2026. The Company hereby announces that it has received a "Compliance Determination Notice" regarding the listing maintenance standards (distribution standards) from Tokyo Stock Exchange, Inc., and as of April 28, 2026, it has met all the listing maintenance standards for the Prime Market of Tokyo Stock Exchange, as detailed below.

1. Status of Compliance with the Listing Maintenance Standards

The Company's status of compliance with the listing maintenance standards for the Prime Market of Tokyo Stock Exchange is as shown in the table below. As of the end of December 2025, the Company did not meet the standard for the tradable share ratio. However, as a result of initiatives based on the plan for compliance with the listing maintenance standards, the Company met the standard as of April 28, 2026. Consequently, the Company now complies with all items of the listing maintenance standards for the Prime Market of Tokyo Stock Exchange.

Item		Number of Shareholders	Number of Tradable Shares	Market Capitalization of Tradable Shares	Ratio of Tradable Shares
Listing Maintenance Standards (Prime)		800 or more	20,000 units or more	10.0 billion yen or more	35.0% or more
Status of the Company*1	As of Dec. 31, 2025	25,335	212,614 units	18.6 billion yen	7.7%
	As of Apr. 28, 2026	Compliant	Compliant	Compliant	41.5%
Compliance Status*2		—	—	—	Compliant

*1 The Company's compliance status is calculated based on the distribution status of the Company's share certificates, etc., recognized by the Tokyo Stock Exchange as of the record date.

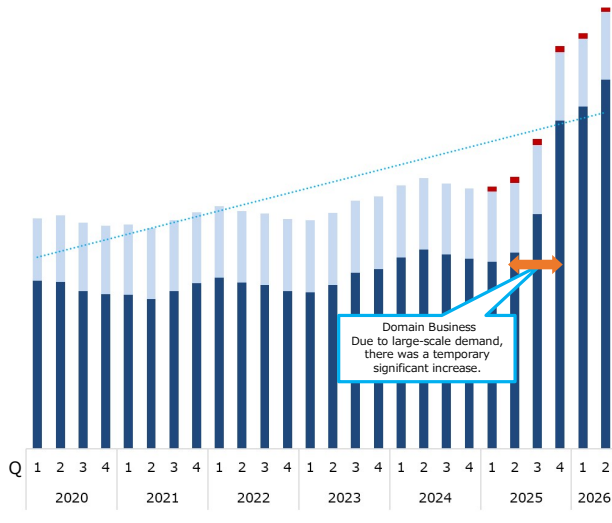
*2 Only the ratio of shares in circulation that did not meet the requirements as of the end of December 2025 was reviewed by the Tokyo Stock Exchange, and the results of that review are presented here.

2. Implementation Status of Initiatives to Comply with Listing Maintenance Standards

As announced in the "Notice Regarding Issuance of New Shares and Secondary Offering of Shares" dated April 10, 2026, the Company resolved at the board of directors meeting held on the same day and implemented the issuance of new shares and a secondary offering of shares. The purposes of this offering were: (1) raising growth capital for the new GPU cloud business, (2) compliance with the listing maintenance standards for the TSE Prime Market, and (3) improving liquidity and expanding its shareholder base, particularly among individual investors. As a result, the "tradable share ratio," which had previously been non-compliant, became compliant, and the Company has now met all items of the listing maintenance standards.

The Company will continue to strive for sustainable growth and the enhancement of corporate value to maintain compliance with the listing maintenance standards for the Prime Market of Tokyo Stock Exchange.

Regarding the Increase in Contract Volume Due to Large-Volume Domain Contracts



- The number of domain contracts surged in Q3–Q4 of 2025
- The primary reason is large-scale contracts with corporations and businesses
*For purposes such as domain trading, SEO, and AIO testing, etc.
- As these are one-year contracts, we anticipate a certain degree of decline in the second half of this year
- Since this is a bulk purchase with a low unit price, the impact on financial performance will be limited.

■ Z.com Overseas Infrastructure Business Number of contracts
■ Internet Service Provider (ISP) Business Number of domestic business contracts
■ Domain & Rental Server Business Number of domestic business contracts

		(Millions of yen)	
Current assets		Current liabilities	
Cash and deposits	33,493	Accounts payable	3,147
Trade notes, accounts receivable and contract assets	11,536	Short-term debt	5,000
Prepaid expenses	6,720	Current portion of long-term debt	1,381
Other	2,423	Other payables	6,457
Total current assets	54,174	Contract liabilities	10,842
Non-current assets		Other	6,326
Tools, furniture and fixtures (net)	4,399	Total current liabilities	33,155
Leased assets (net)	4,706	Non-current liabilities	
Other	980	Long-term debt	3,432
Total property, plant and equipment	10,086	Lease obligations	4,049
Goodwill	1,283	Other	285
Software	2,002	Total non-current liabilities	7,767
Other	553	Total liabilities	40,922
Total intangible assets	3,839	Shareholders' equity	
Investment securities	5,078	Capital stock	10,691
Deferred tax assets	1,490	Capital surplus	19,715
Other	570	Retained earnings	3,211
Total investments and other assets	7,139	Treasury stock	(179)
Total non-current assets	21,065	Total shareholders' equity	33,439
		Accumulated other comprehensive income	342
		Total equity	33,782
		Stock acquisition rights	306
		Non-controlling interests	227
		Total net assets	34,316
Total assets	75,239	Total liabilities and net assets	75,239

Cash and deposits, capital, and capital surplus:
Increase due to the public offering

Investment securities:
Increase due to the investment in Turing Inc.

Segment	Sub-segment	Breakdown
Internet Infrastructure Business	Domain & Rental Server Business	 
	Internet Service Provider (ISP) Business	 
	Internet Infrastructure Business Other	Overseas Business Common expenses in Infrastructure Business, etc.
Internet Advertising & Media Business	Internet Advertising & Media Business	 
	Internet Advertising & Media Business Other	Common expenses in Advertising Business, etc.
Other and Consolidation Eliminations		Company-wide common expenses, etc. consolidation eliminations

- In the financial results summary, we disclose segment-specific sales and operating profit.
- The classifications used in this financial results explanation document are sub-segments established to provide detailed explanations of the segments in the financial results summary.
- The sub-segments within each segment are classified so that their combined values are the same as the segment values.

Segment	Sub-segment	Breakdown	
Internet Infrastructure Business	Domain & Rental Server Business		Existing Businesses (Domain & Rental Server Business, and Internet Service Provider Business, excluding GPU Cloud) : These businesses feature a revenue structure with high recurring revenue. As a result, the structure is less prone to significant volatility or fluctuations caused by seasonal factors. New Business (GPU Cloud) : The ramp-up phase concluded in Q4 2025. We may make additional capital investments depending on the situation.
	Internet Service Provider (ISP) Business		
	Internet Infrastructure Business Other	Overseas Business Common expenses in Infrastructure Business, etc.	
Internet Advertising & Media Business	Internet Advertising & Media Business		Internet Advertising & Media Business sales fluctuate with year-end budget cycles; cost cuts via reorganization in Q3 2025.
	Internet Advertising & Media Business Other	Common expenses in Advertising Business, etc.	
Other and Consolidation Eliminations		Company-wide common expenses, etc. consolidation eliminations	Unallocated common expenses and consolidation eliminations are included here.

*1: This document presents our views on the structure and trends of each business and does not constitute specific earnings forecasts or numerical targets.

*2: For common expenses in "Other" of the Internet Infrastructure Business and Internet Advertising & Media Business, expenses linked to each business have been separated from allocated common expenses to compare trends on a basis similar to pre-transfer performance from the GMO Internet Group, Inc. (January 2025).

[Directors]



Chairman of the Board
Masatoshi Kumagai



President and CEO
Tadashi Ito



Director and Executive Vice
President, Head of
Advertising & Media Business
Makoto Hashiguchi



Director
Masashi Yasuda

[Audit and Supervisory Committee Members]



Director and Audit and
Supervisory Committee Member
Miyuki Iwahama



Director and Audit and
Supervisory Committee Member
Tomoshige Sugino



Director and Audit and
Supervisory Committee Member
Takuya Ayukawa

[Executive Officers]



Executive Vice President,
Head of Systems Division
Hirofumi Yamashita



Senior Managing Executive
Officer, General Manager of
Network Solutions Business
Division
Yasuo Hayashi



Senior Managing Executive
Officer, General Manager of
Domain and Cloud Business
Division
Kimihiro Kodama



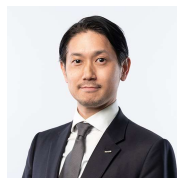
Executive Officer, General
Manager of Corporate
Management Division
Toshihiko Sugaya



Executive Officer,
Representative Director and
President of GMO NIKKO Inc.
Isamu Sakuma



Executive Officer,
Representative Director and
President of GMO Insight Inc.
Shinichiro Tokunaga



Executive Officer,
Synergy Project Manager
Minoru Saito



Executive Officer, Head of
Systems Division
Satoshi Makita



Executive Officer, Head of
Corporate Development
Department
Seishi Yasunaga

Precautions for handling this material

This material is intended to provide information regarding our company's corporate presentation and is not intended as a solicitation to invest in securities issued by our company. This material is prepared based on data as of August 14, 2026.

The opinions and forecasts contained in this material are based on our judgment at the time of preparation of the material, and we do not guarantee or promise the accuracy or completeness of the information, which is subject to change without notice.

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The logo for GMO INTERNET, featuring the letters "GMO" in a bold, blue, sans-serif font, followed by the word "INTERNET" in a lighter blue, sans-serif font.