

GMO INTERNET

Company Overview

Updated February 28, 2026

About GMO Internet Group

130 Companies Worldwide

12 listed companies
Consolidated headcount: 7,839

GMO Internet Group Overview

Prime	5 companies
Standard	3 companies
Growth	4 companies

Market Capitalization of Group
JPY 1.52 trillion

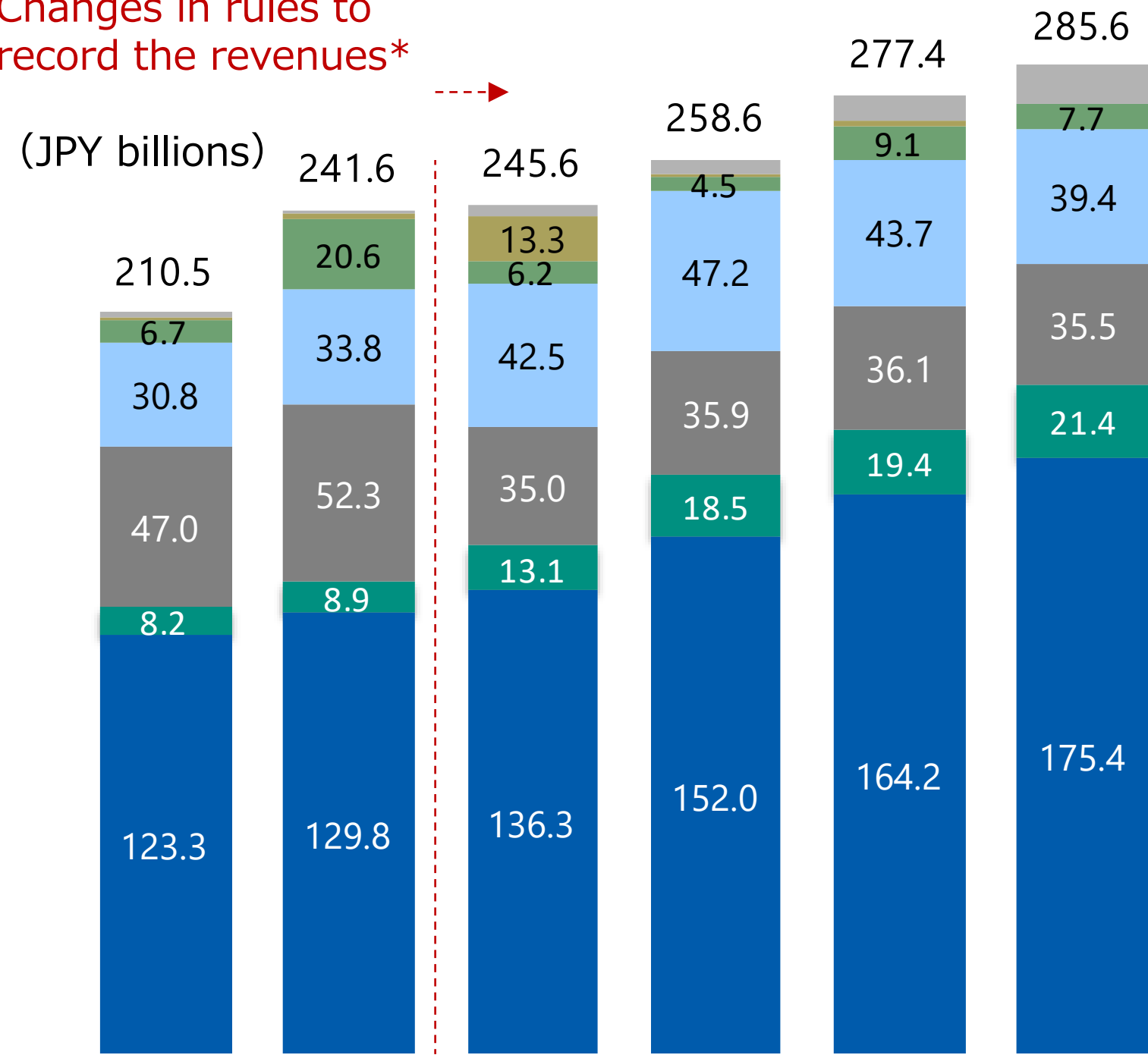
*As of the end of December 2025

GMO Internet Group Overview

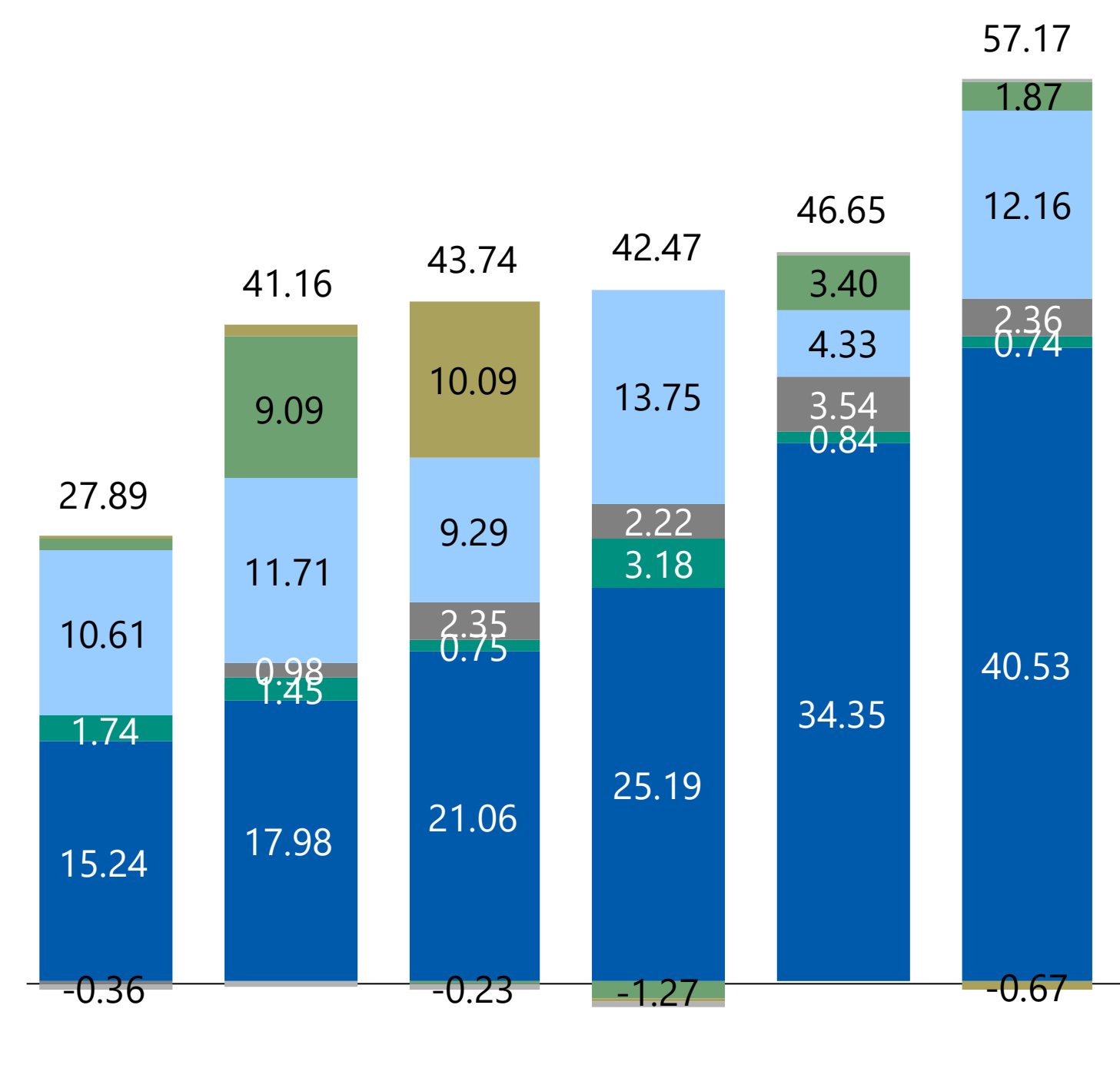
Sales increased for 17 consecutive fiscal years

Net Sale

Changes in rules to record the revenues*



Operating Profit



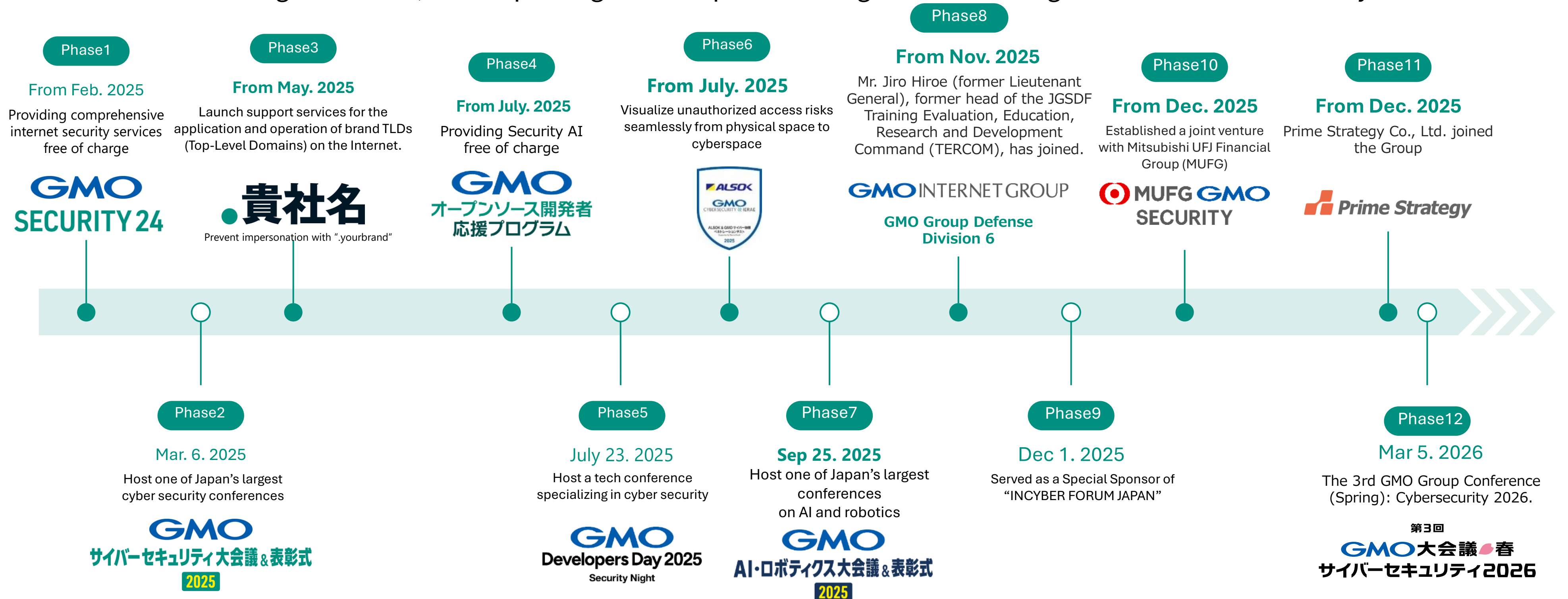
- Other
- Incubation
- Cryptoassets
- Internet Finance
- Online Ads/Media
- Security
- Internet Infrastructure

* "Accounting standards related to revenue recognition" (accounting standard No. 29)



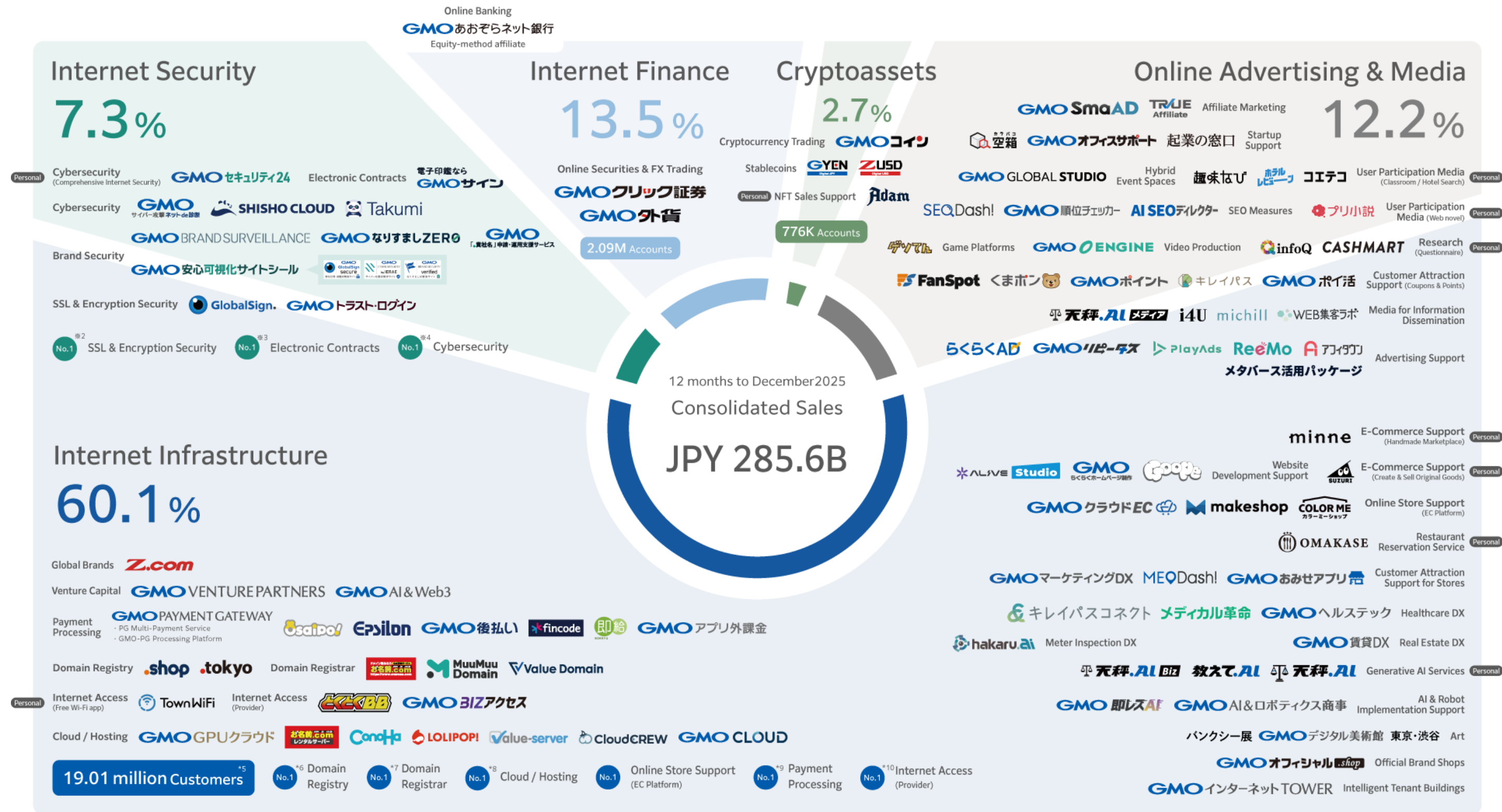
Internet Security by GMO

In recent years, cyberattack methods have become increasingly sophisticated and diverse, amplifying the risks faced by individuals and businesses. Furthermore, technologies like AI robots and drones, which hold great promise for future applications, also carry risks such as hacking. Therefore, we are pooling the Group's technologies and focusing our efforts on the security business.



GMO Internet Group Overview

As a comprehensive internet group, we operate multiple internet-related businesses.



*1 GMO Aozora Net Bank, Ltd. is accounted for using the equity method and is not included in consolidated revenue *2 Country code based on Netcraft data *3 Number of Companies Using "GMO Sign" and Total Documents Sent with Electronic Seals (Survey by GMO GlobalSign Holdings) *4 Based on the Fermi estimat
 *5 The number of customers shown represents the total combined customers of the Internet Infrastructure and Internet Security segments. *6 Based on our own data *7 Based on ICANN data *8 Based on domaintools.com data *9 Certain franchisees with a large number of tenants are counted as one shop, regardless of the number of tenants
 *10 Winner of Best Satisfaction Award in Hikari Collaboration Award 2024 *Segment sales ratios above may not fully correspond to how services are actually allocated.

* As of the end of November 2025

About GMO Internet, Inc

Company Overview

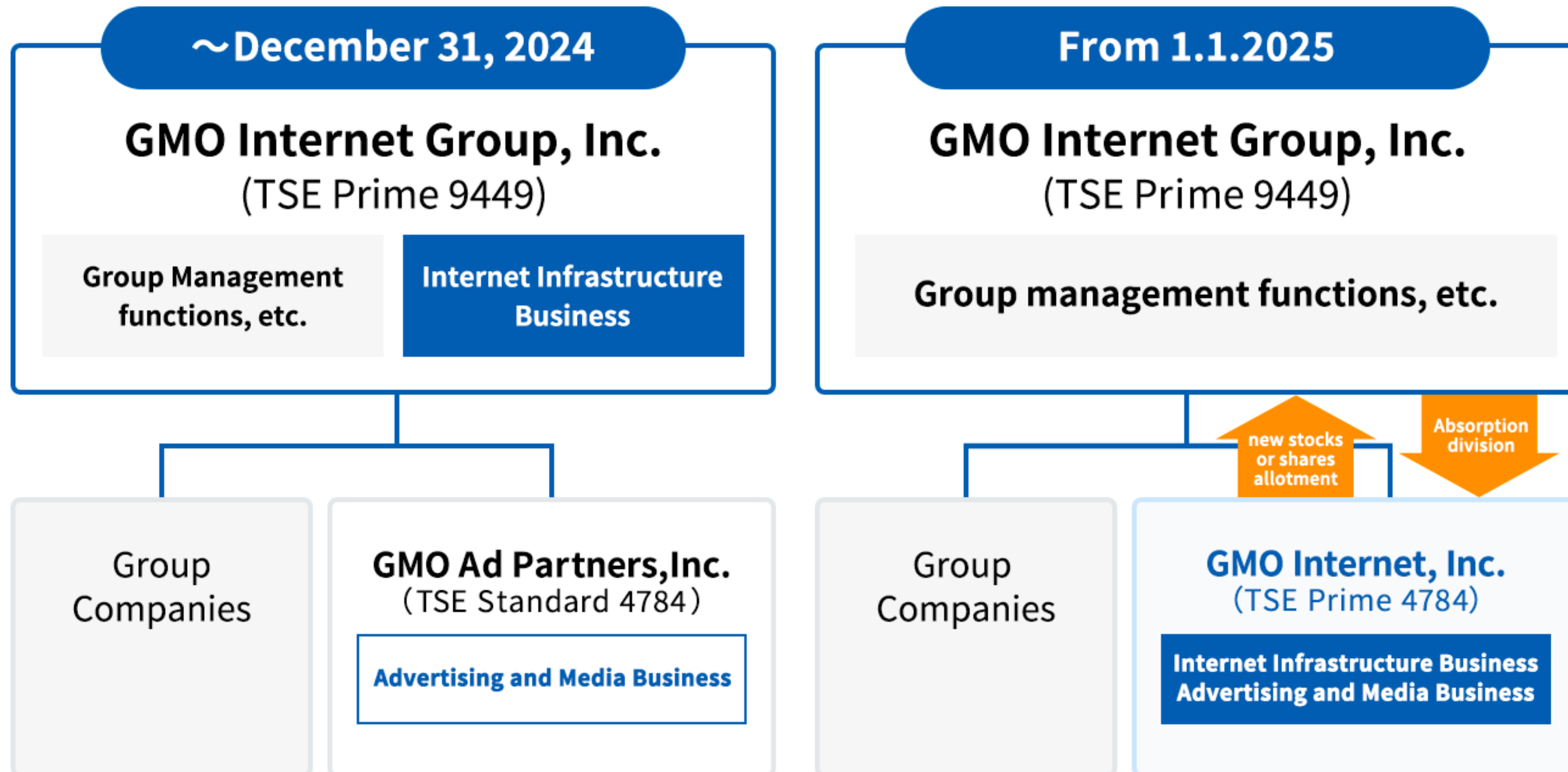
Headquarters	GMO Internet, Inc.
Representative	President and Representative Director, Executive Officer: Masashi Ito Representative Director, Vice President and Executive Officer: Makoto Hashiguchi
Location	Group Headquarters: Cerulean Tower, 26-1 Sakuragaoka-cho, Shibuya-ku, Tokyo Group Second Headquarters: Shibuya Furasu, 1-2-3 Dogenzaka, Shibuya-ku, Tokyo
Established	September 8, 1999
Stock Code	4784 (Tokyo Stock Exchange, TSE Prime)
Business	Internet Infrastructure Business Internet Advertising and Media Business
Capital	JYP 500 million
Number of Partners	1,076 (Regular Employees: 643 / Temporary Employees: 433)
Locations	Tokyo, Sendai, Osaka, Kitakyushu, Miyazaki, Okinawa

*As of the end of December 2025

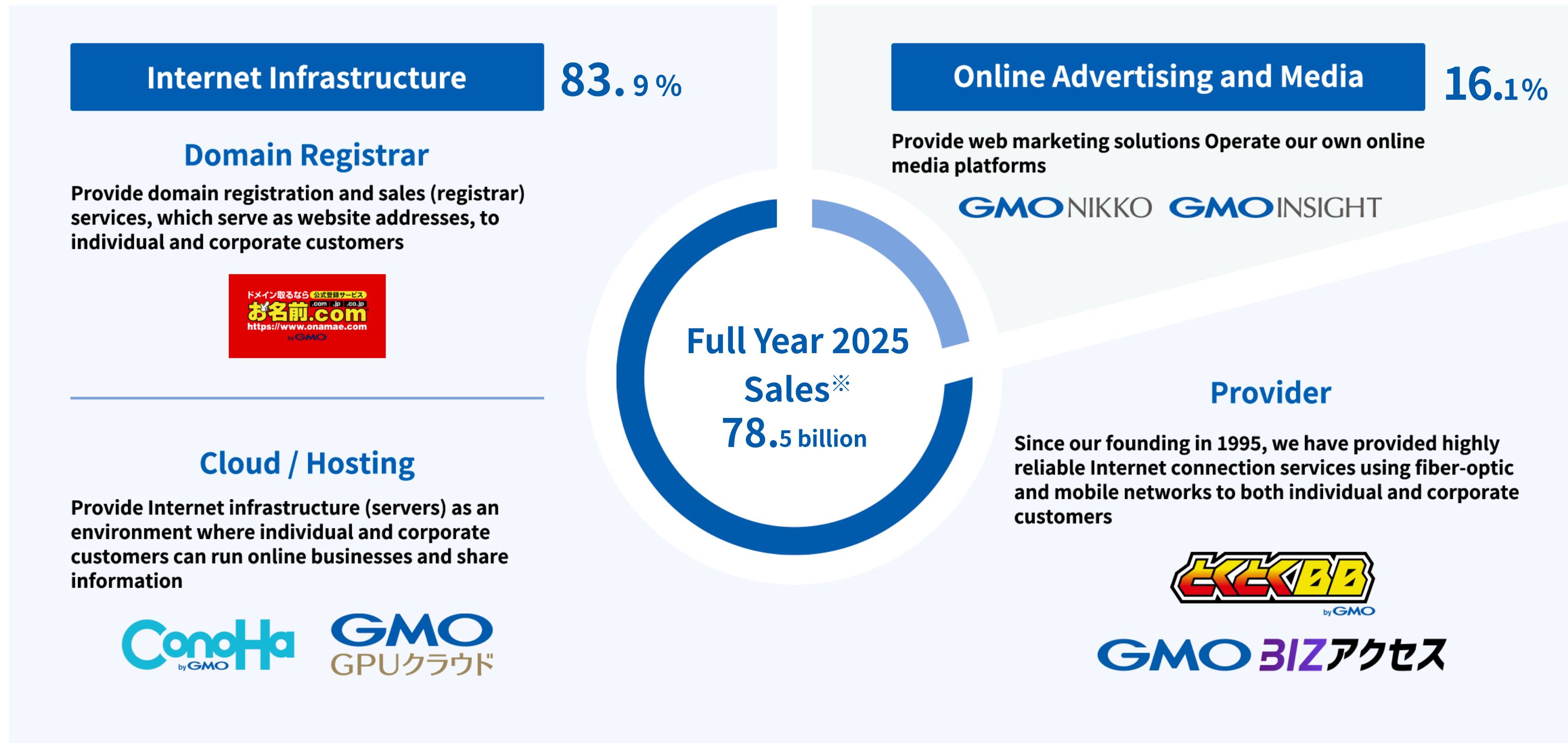


Restructuring Overview

Succession of the Internet infrastructure business, the founding business of the GMO Internet Group



Business Overview



Fiscal Year 2025
Forecasted Performance

Revenue: **78.5** billion Operating Profit: **8.2** billion Ordinary Profit: **8.3** billion Net Income: **5.5** billion

Primary Business

In the indispensable internet infrastructure business, we hold numerous **No. 1** services.

Infrastructure Business Supported by 12.63 Million Contracts*

Domain and rental server

Domain registration and sales

Contracts **5.55 million** / Domestic Market Share **85%**



Cloud and rental server

Contracts **510 thousand**



Provider

Over 20 years of operational experience

Provider

contracts **2.17 thousand**



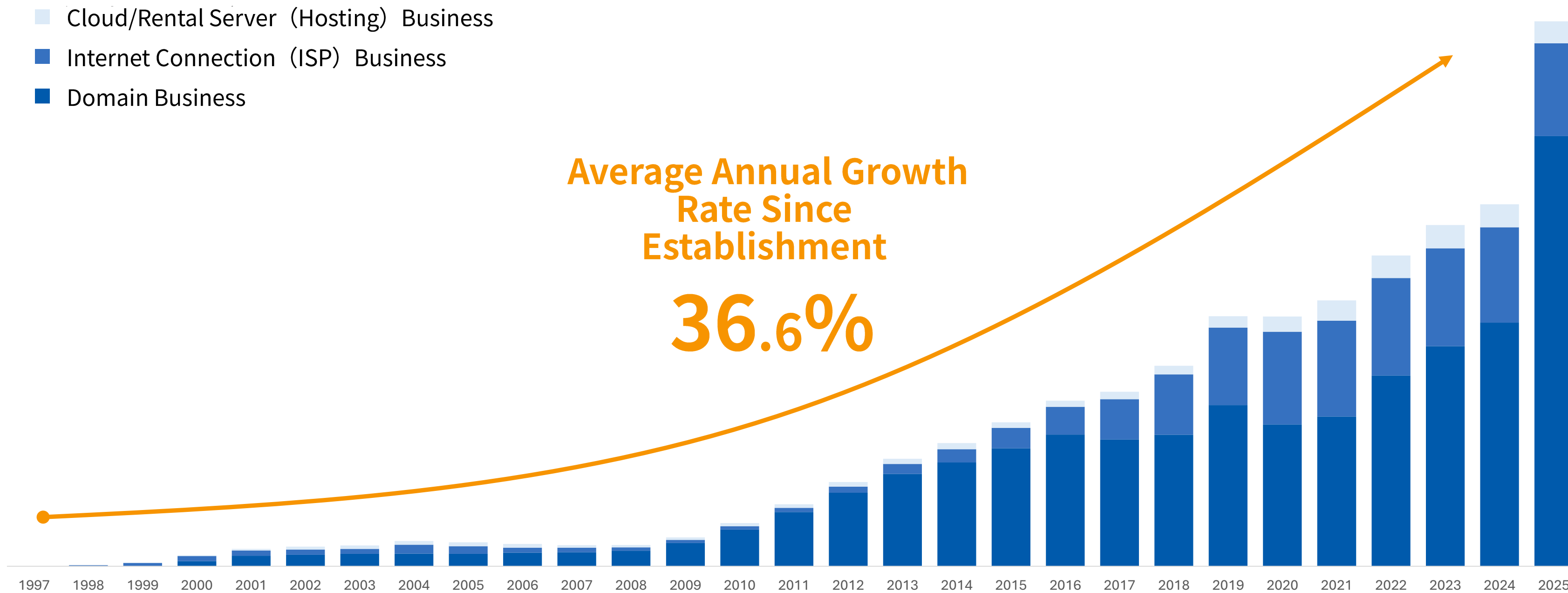
Online Advertising and Media

We provide in-house developed services leveraging cutting-edge technologies such as AI



Rock-Solid Internet Infrastructure Business

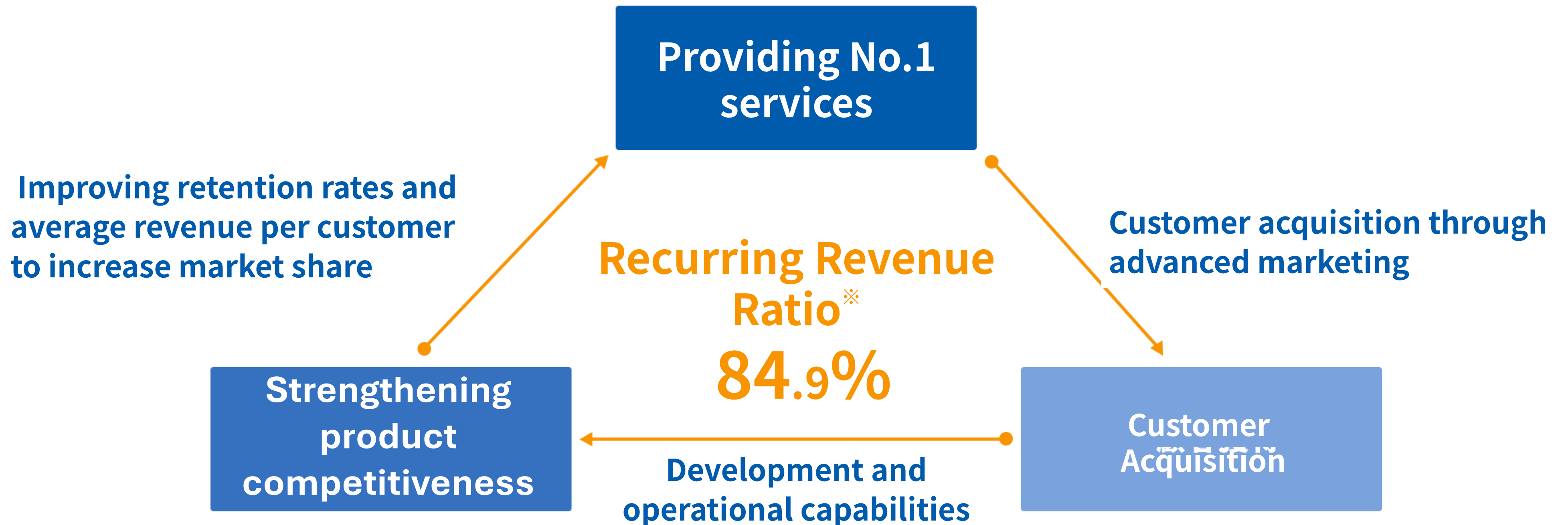
Supporting next-generation infrastructure through domain registration and sales (online addresses), cloud and rental server (hosting) services for data storage, Internet Connection Business, and the GPU cloud service "GMO GPU Cloud" for generative AI launched in fiscal year 2024



*As of the end of December 2025

Solid Recurring Revenue Accumulation Strategy

By providing top-ranked services and strengthening **marketing capabilities** to acquire new customers, we leverage the development expertise of experienced engineers to deliver **high-quality** services, thereby improving satisfaction and retention rates.



*As of the end of September 2025

Growth Strategy

Leveraging our existing No. 1 stock recurring revenue business as a solid recurring revenues base, we aim to create new pillars of growth and recurring revenue through synergies within the GMO Internet Group and by building partnerships.

- ④ Building partnerships to further strengthen our Internet Infrastructure Business and Internet Advertising and Media Business
- ③ Challenging high-growth markets expected for GPU servers for data centers
- ② Combining the strengths of our Internet Infrastructure Business and Internet Advertising and Media Business to create new value
- ① Our Internet Infrastructure Business, which offers multiple industry-leading services



Internet Infrastructure Business (Tokutoku BB by GMO)



Primarily serving individual customers, we provide diverse internet connection services including GMO Tokutoku BB Hikari, Docomo Hikari, WiMAX, and au Hikari

Providing a secure and enjoyable internet lifestyle

- ✓ Over 20 years of provider operation experience
- ✓ Overall Satisfaction **Award: 1st Place**
- ✓ **Over 2.15 million** contracted lines ^(※)



Member-exclusive benefits service "Tokutoku Club byGMO"

- ✓ Members can enjoy exclusive discounts and limited-time benefits
- ✓ Support for new life and household finances, including rental brokerage fee discounts
- ✓ Earn coins just by walking or moving around
Points-earning app "Tokutoku Club App by GMO"



*Includes lines provided by Tokutoku BB and Alliance

Internet Infrastructure Business(GMO BIZ Access / GMO Hikari Access for Education)

GMO BIZアクセス

Corporate Telecommunications Services

- ✓ Handles diverse communication challenges for large/small-scale operations, multiple locations, and large-scale events
- ✓ Over 20 years of providing one-stop communication-related services

Outdoor events



Office



Supermarkets



Retail stores



GMO 光アクセス for Education

GIGA School-Compliant Internet Lines & Providers Dedicated to Educational Institutions

- ✓ Implemented in over **1,800 schools** nationwide, primarily public elementary and junior high schools
- ✓ Dedicated communication management for educational institutions ensures a consistently stable network environment
- ✓ Proven track record of supporting **2,000** simultaneous connections

安定した通信環境を提供



教育機関専用で
通信安定



同時接続台数実績
2,000台



課題に合わせて
プラン提供

Internet Infrastructure Business (ConoHa byGMO)



Hosting services that let you choose the optimal solution for your needs, starting with Japan's fastest rental server 'ConoHa WING'—perfect for creating blogs, homepages, and websites.

The Evolving Ultra-High-Speed Rental



Multi-functional VPS ideal for business



Easily enable multiplayer for popular



Professional AI Image Generation



ConoHa Official
Cheerleader
**Mikumo
Konoha**

Internet Infrastructure Business (GMO GPU Cloud)

GMO GPUクラウド

High-performance GPU cloud service launched in November 2024
Accelerate your research and development with a fastest-class GPU cloud in Japan

Relationship with NVIDIA

- ✓ Enables stable procurement of cutting-edge GPU servers and technical support
- ✓ **First in Japan to adopt** NVIDIA Spectrum-X
- ✓ Delivers **overwhelming performance** in multi-node and cluster configurations
- ✓ Implementation of Dell Technologies High-Performance GPU Servers

Providing GPU cloud services equipped with the latest GPUs

- November 2024: "NVIDIA H200"
- December 2025: "NVIDIA HGX B300"






November 12-13, 2024
NVIDIA AI Summit Japan 2024
Photo with Jensen Huang, CEO of NVIDIA Corporation

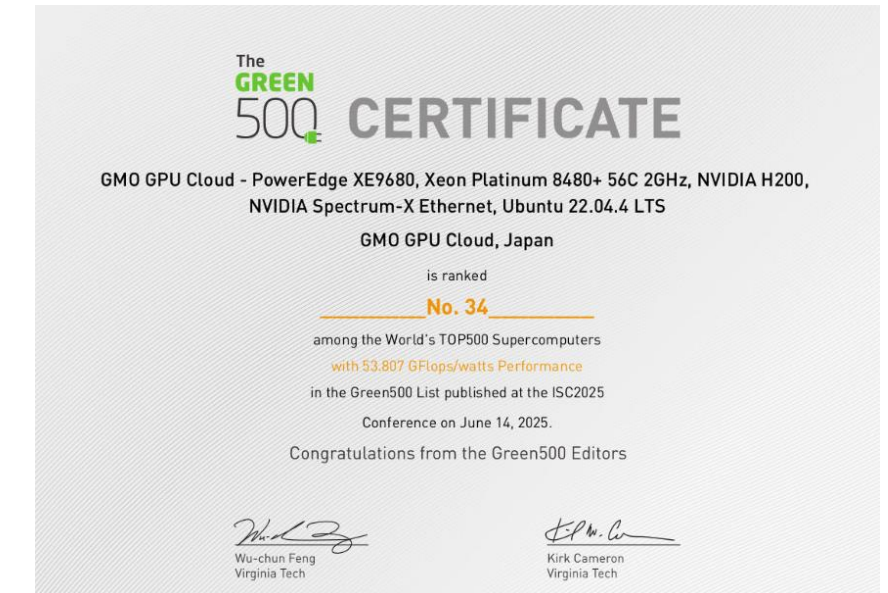
Internet Infrastructure Business (GMO GPU Cloud)

GMO GPUクラウド

High-performance GPU cloud service launched in November 2024
Accelerate your research and development with a fastest-class GPU cloud in Japan

Providing Japan's highest-level GPU cloud environment

- 
"TOP500" Supercomputer Ranking
 Ranked 37th worldwide and 6th in Japan (No.1 commercial system in Japan) (Nov 2024)
- 
"Green500" Global Ranking for Power Efficiency
 Ranked 34th worldwide and 1st in Japan (June 2025)
- 
International Evaluation for GPU Cloud Services
"ClusterMAX™ 2.0" Silver Rating (Japan's First)
 (November 2025)



SemiAnalysis GPU Cloud ClusterMAX™ Rating November 2025	
Ranking	Neocloud
ClusterMAX™ PLATINUM	CoreWeave
ClusterMAX™ GOLD	ORACLE, NEBIUS, Azure, Crusoe, FluidStack
ClusterMAX™ SILVER	together.ai, Lambda, Google Cloud, aws, Scaleway, Cirrascale, VULTR, VOLTAGE PARK, GCORE, firmus, GMO GPUクラウド , TENSORWAVE
ClusterMAX™ BRONZE	Hyperstack, Shadeform, neysa, STN, GMI, RunPod, Atlas Cloud, PRIME Intellect, CUDO COMPUTE, QUBRID, latitude.sh, Lightning, verda, DENVR, IBM Cloud, DigitalOcean, HOT AISLE, BUZZ HPC, vast.ai
Underperforming	SHARON, HYDRA, FarmGPU, WHITEFIBER, deepinfra, dstack, PoleBlueDot.AI, Hyperbolic, GPU.NET, Akamai, HETZNER, CLOREAI, Massed Compute, Exabits, SESTERCE, EZE Cloud, OVHcloud, Aethir, akash, salad, MITHRIL
Not Recommended	Unavailable: NSCALE, CORE42, HUMAIN, CORVEX, Highrise, BluSky AI, ARC COMPUTE, TELUS, teler, MISTRAL AI, firebird, Alibaba Cloud, BITOBER, RunSun Cloud, FPT CLOUD, backend, NAVER, indosat, SAKURA, YOTTA, neevcloud, evroc, greencloud

Internet Infrastructure Business (GMO GPU Cloud)

Contributing to the Development of Japan's AI Industry

- ✓ **AI Robot Association (AIRoA)**
Adopted "GMO GPU Cloud" as a foundation for large-scale robot operation data collection, robot platform development, and next-generation robotics research
- ✓ **Turing Inc.**
has adopted GMO GPU Cloud as its autonomous-driving AI development platform

- ✓ **Joint proof-of-concept of a distributed data center leveraging "IOWN APN"**
NTT East, NTT West, and QTnet
Together with NTT East, NTT West, and QTnet, we have launched a technical trial of remote use between GPU and storage (Tokyo ⇄ Fukuoka), aiming to eliminate geographic constraints related to optimal AI resource allocation and training data storage



GMO INTERNET



Overseas Business

On March 31, 2025, we acquired from the GMO Internet Group the equity interests in 11 companies operating the overseas infrastructure business under the Z.com brand.

Provides internet infrastructure services such as domain registration in six Asian countries including Vietnam and Thailand



- ✓ Number of contracts: 170,000
- ✓ Number of partners: 954
- ✓ Engineer/Creator ratio: 72%

We have established direct collaboration and support systems with overseas group companies and aims to acquire a global customer base



Vietnam



Thailand

Internet Advertising and Media Business

Leveraging extensive support experience and cutting-edge methodologies including AI, we provide comprehensive support for corporate marketing activities.

GMO NIKKO

**Comprehensive Marketing Support
Services Comprehensive Marketing Support
Services that create new value through digital**

- **Digital Marketing Business**
- **Tool and Solution Business**
- **Media Support Business**
- **Partner Sales Business**

GMO インサイト

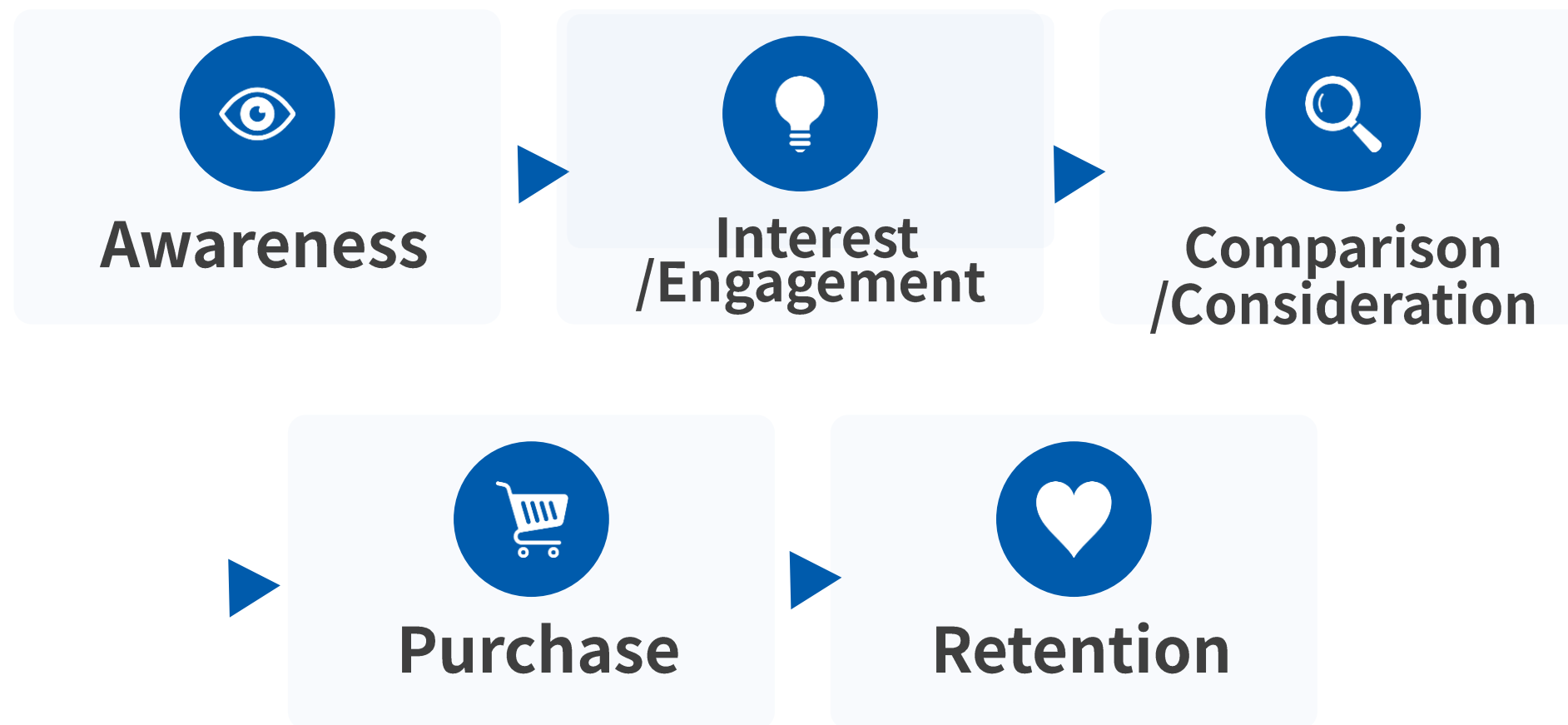
**With the mission of bringing to market services
that make people think, "I want to try this," we
focus on media development, the Social Gaming
Business, and the Data Business.**

- **michill Business**
- **Partner Solutions Business**
- **Social Gaming Business**

Internet Advertising and Media Business (Digital Marketing Business)

Providing solutions to solve your customer acquisition and marketing challenges

Integrated marketing strategy design and execution



Strength in digital marketing

- ✓ Support experience in a wide range of industries
Education/Travel/E-books/Food & Beverages/Government
Agencies/Cosmetics/Daily Necessities/Restaurants/Retail, etc.
- ✓ Collaboration with major media outlets as an official agency
Google/LINE Yahoo/Meta/X/TikTok/Microsoft/etc...
- ✓ Develop and provide proprietary solutions leveraging AI

Utilizing performance-based advertising, social media, and the latest methodologies
Solving clients' marketing challenges



GMO AI 最適化ブースト



GMO AI かんたん集客

Internet Advertising and Media Business (michill byGMO)



A women's lifestyle media platform with 7.3 million monthly users, "michill byGMO" is a lifestyle information site that offers reliable information, know-how, and tips to help working women discover ways to make everyday life more convenient.

Targeting women in their 20s and 30s, it has continued to grow since its launch in 2017.

By collaborating with news media, our articles can reach a wide range of users.

月間ページビュー
26,000,000 PV (※1)

月間アクティブユーザー
7,300,000 MAU (※1)

GMO
App Store からダウンロード
Google Play で手に入れよう

SmartNews「michill」チャンネル登録者**11万人** (2025年6月時点)

NEWS, LINE, Gunosy, modelpress, モデルプレス, antenna, msn, Locari, antenna, msn, TRILL, TRILL, dメニュー, and more

SmartNews michillチャンネル開設

2019年6月～