

[Translation]

April 20, 2026

Company name: GMO Internet, Inc.
 Name of representative: Tadashi Ito, President and CEO
 (Securities code: 4784; TSE Prime Market)
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Notice Regarding Determination of Issue Price and Selling Price, etc.

GMO Internet, Inc. (the “**Company**”) hereby announces that, with respect to the issuance of new shares and the secondary offering of its shares of common stock that were resolved at a meeting of the Board of Directors held on April 10, 2026, the issue price, the selling price, and other matters have been determined as set forth below.

Details

1. Issuance of new shares by way of public offering (public offering)

(1) Issue price (offering price)	Per share: JPY 710
(2) Total amount of the issue price	JPY 21,300,000,000
(3) Amount to be paid in	Per share: JPY 679.44
(4) Total amount to be paid in	JPY 20,383,200,000
(5) Amount of capital and capital reserve to be increased	
The amount of capital to be increased	JPY 10,191,600,000
The amount of capital reserve to be increased	JPY 10,191,600,000
(6) Payment date	April 27, 2026 (Mon)

Note: The underwriters (the “**Underwriters**”) shall purchase the shares at the amount to be paid in and offer them at the issue price (offering price).

2. Secondary offering of the Company’s shares (secondary offering by way of purchase and underwriting by the Underwriters)

Note: This document is a press release to announce an issuance of new shares and a secondary offering of shares of common stock and has not been prepared for the purpose of soliciting investments whether in or outside Japan. Additionally, this press release does not constitute an offer of securities for sale, nor a solicitation of an offer to buy, in the United States or elsewhere. The securities referred to above have not been and will not be registered under the United States Securities Act of 1933, as amended (the “Securities Act”) and may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act. The securities referred to above will not be publicly offered or sold in the United States.

(1) Selling price	Per share: JPY 710
(2) Total amount of the selling price	JPY 43,665,000,000
(3) Underwriting price	Per share: JPY 679.44
(4) Total amount of the underwriting price	JPY 41,785,560,000
(5) Delivery date	April 28, 2026 (Tue)

Note: The Underwriters shall purchase the shares at the underwriting price and offer them at the selling price.

3. Secondary offering of the Company's shares (secondary offering by way of over-allotment)

(1) Number of shares to be sold	13,725,000 shares
(2) Selling price	Per share: JPY 710
(3) Total amount of the selling price	JPY 9,744,750,000
(4) Delivery date	April 28, 2026 (Tue)

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Reference

1. Calculation of issue price (offering price) and selling price

(1) Calculation reference date and price	April 20, 2026 (Mon)	JPY 764
(2) Discount rate		7.07 %

2. Number of shares to be offered by way of purchase and underwriting by the Underwriters

61,500,000 shares

Of the above shares, 9,898,500 shares will be sold to investors in overseas markets such as Europe and Asia (excluding the United States and Canada).

3. Exercise period for the greenshoe option

From April 28, 2026 (Tue) to May 22, 2026 (Fri)

4. Syndicate covering transaction period

From April 23, 2026 (Thu) to May 22, 2026 (Fri)

5. Use of funds to be procured

Of the estimated 20,274,200,000 yen in net proceeds to be procured from the public offering, 3,200,000,000 yen will, by the end of May 2026, be allocated to the repayment of borrowings procured from GMO Internet Group, Inc. in connection with a strategic partnership in the GPU cloud field with Turing Inc. (providing “GMO GPU Cloud” over a four-year period to support the development of fully autonomous driving AI by Turing Inc.), and 16,557,000,000 yen will, by the end of December 2027, be allocated to the capital investment in new GPU servers to expand the scale of “GMO GPU Cloud,” and the remaining amount will, by the end of May 2026, be allocated to the repayment of borrowings procured from financial institutions for working capital.

For details, please refer to the “Notice Regarding Issuance of New Shares and Secondary Offering of Shares” dated April 10, 2026.

End

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