

August 4, 2025

Company Name: GMO Internet, Inc.

Name of representative: Tadashi Ito, President and CEO
(Securities code: 4784; TSE Prime Market)

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Corporate website <https://internet.gmo/en/>

(Changes in Disclosed Matters)

Notice Concerning Lease of Fixed Assets and Borrowing of Funds

As previously disclosed in the notice dated May 14, 2025, titled "Notice Concerning Lease of Fixed Assets and Borrowing of Funds," GMO Internet, Inc. (the "Company") had announced that it had resolved to acquire fixed assets through a lease. However, at the board of directors meeting held today, the Company has resolved to amend the portion of the notice related to the lease of fixed assets as follows. Please note that there are no changes to the content regarding the borrowing of funds.

1. Reasons for the Change

In light of the current status and demand for our GPU hosting service, "GMO GPU Cloud," we have been proceeding with the additional introduction of equipment necessary for service provision, including GPU chips. However, in order to provide customers with a service of superior performance, we have decided to change the type of chips to be installed in the servers. For further details, please also refer to our company website.

(<https://internet.gmo/en/news/article/71/>)

2. Details of the Changes

	Before the change	After
Name of assets leased	GPU server (including ancillary equipment) (※)	NVIDIA Blackwell Ultra GPU-equipped NVIDIA HGX B300 server (including ancillary equipment)
Total lease fee	1.5 billion yen (planned)	2.2 billion yen (planned)
Name of counterparty	NVIDIA Corporation	(No change)

※In the "Notice Concerning Lease of Fixed Assets and Borrowing of Funds" dated May 14, 2025, we did not include the name of the chip to be installed. However, in the notice posted on our website on the same day (<https://internet.gmo/news/article/46/>), we have specified the name of the chip to be installed as "NVIDIA H200 Tensor Core GPU."

3. Outlook

The Company currently assesses that the impact of this matter on the consolidated financial results for the fiscal year ending December 2025 will be minimal. We will promptly disclose any additional information that becomes necessary in the future.